CO:MBD:2016-17:1721 24th March, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Premature redemption of 9.40% Unsecured Perpetual Tier I Bonds (Series II) IPDI (ISIN : INE483A09252) issued by Central Bank of India

Please refer to our letter no. CO:MBD:2016-17:1430 dated 23rd January 2017 informing thereby Board of Directors of the Bank at their meeting held on 23rd January, 2017 considered and approved the proposal for premature Buy-Back of 9.40% Perpetual Bonds (ISIN : INE483A09252) of Rs. 500.00 crore.

Further to above, we inform that the cap price for premature redemption was Rs. 102.00 for per Rs. 100.00 which corresponds to YTC of 8.8973% as on settlement date of premature redemption i.e. 24th March, 2017. Bank has received confirmation from 94 investors for premature redemption amounting to Rs. 360.90 crore upto 15th March, 2017, being the last date for submission of tenders by the bondholders.

We hereby confirm that the Bank has paid Rs. 384.57 crore towards Buy-Back settlement which includes Principal Amount of Rs. 360.90 crore, Accrued Interest of Rs. 16.45 crore and Premium of Rs. 7.22 crore to all 94 investors on 24th March, 2017, being the settlement date.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336