CO:MBD:2017-18: 226

23rd May 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : a) Audited Consolidated Financial Results for the Financial Year ended 31st March 2017

b) Intimation of Annual General Meeting (AGM) & Book Closure.

I. Please refer to our letter CO:MBD:2017-18 dated 15th May 2017 informing thereby that a Meeting of the Board of Directors of the Bank is scheduled to be held on Tuesday, 23rd May 2017, *inter-alia* to consider and take on record the **audited consolidated** financial results of the Bank for the financial year ended 31st March 2017.

Further to above, pursuant to Regulation 33 of the SEBI(Listing Obligations & Disclosure Requirements) Regulations 2015, we enclose herewith copy of Audited Consolidated Financial Results of the Bank alongwith Auditors Report thereon, for the Financial Year ended 31st March 2017 approved at the meeting of the Board of Directors of the Bank held today.

II. In the abovesaid meeting Board of Directors have also approved the proposal seeking approval of shareholders in advance to raise the equity capital upto Rs. 6500.00 crore during Financial year 2017-18 through various modes such as- Preferential Issue, QIP, Rights Issue, FPO, etc. subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any) in the Annual General Meeting.

III. Board has also decided to hold 10th Annual General Meeting (AGM) of the shareholders of Central Bank of India on Friday, 30th June, 2017 at 11.00 A.M. on 9th Floor at the head office of the Bank situated at Chandermukhi, Nariman Point, Mumbai- 400 021 to consider and transact the following business :

1) To discuss, approve and adopt the Audited Stand Alone and the Consolidated Balance Sheet of the Bank as at 31st March 2017, Stand Alone and Consolidated Profit and Loss Account of the Bank for the year ended 31st March 2017, the report of the Board of Directors on the working and activities of the Bank for the period covered by the accounts and the Auditors' report on the Balance Sheet and Accounts.

2) To raise additional equity capital upto Rs. 6500.00 crore during Financial year 2017-18 through various modes such as - Preferential Issue, QIP, Rights Issue, FPO, etc. subject to approval of Government of India, Reserve Bank of India and other statutory authorities (if any)

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

Contd---2/-

IV. For abovesaid AGM, the Register of Shareholders and Share Transfer Books of the Bank will remain closed as per details mentioned below:

Scrip Code	Type of Security	Book Closure	Purpose
CENTRALBK	Equity Shares of Rs. 10 each (fully paid up)	27th June to 30th June 2017 (both days inclusive)	10th Annual General Meeting

V. In compliance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Bank is pleased to offer remote e-voting facility as an alternative mode of voting which will enable the Members to cast their votes electronically. Necessary arrangements have been made by the Bank with Central Depository Services (India) Limited (CDSL) to facilitate remote e-voting. The remote e-voting period begins on Tuesday, 27th June 2017 at 10.00 AM and ends on Thursday, 29th June 2017 at 05.00 PM. During this period shareholders of the Bank, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Saturday, 24th June 2017, may cast their vote electronically. The remote e-voting module shall be disabled by CDSL for voting thereafter.

VI. The abovesaid Board Meeting commenced at 12:30 PM and concluded at 2.30 PM.

Please take the above on record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

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