

CO:MBD:2018-19:142

02nd May, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
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Dear Sir/Madam,

Sub.: Reaffirmation in Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that ICRA Limited has re-affirmed the ratings on Lower Tier II Bonds and Upper Tier II Bonds of the Bank as mentioned hereunder :

Instrument	Previous Rating	Revised Rating
Lower Tier II Bonds	[ICRA] A+ (Outlook: Negative)	[ICRA] A+ (Outlook: Negative) (Reaffirmed)
Upper Tier II Bonds	[ICRA] A - (Outlook: Negative)	[ICRA] A - (Outlook: Negative) (Reaffirmed)

Please take the same on your record.

Thanking you,

Yours faithfully,

for CENTRAL BANK OF INDIA



A K DAS
ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY

