Merchant Banking Division, MMO Bldg., Gr. floor, M.G. Road, Fort, Mumbai – 400 001
(Tel.: 22618286 Fax. No. 22626887)

CO:MBD:2017-18: 1295 07th March, 2018

National Stock Exchange of India Ltd. Listing Department, Exchange Plaza, Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Certificate of payment of First Annual Interest on Basel III Compliant Tier II Bonds Series II (ISIN : INE483A09278)

Pursuant to Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, this is to inform that Bank has made Annual Interest Payment of ₹ 43,10,00,000/- on due date i.e. 07th March, 2018, on its Basel III Compliant Tier II Bond Series II of ₹ 500.00 Crore at a coupon rate of 8.62% to the eligible bondholders as per the record date.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

C.C. TO : IDBI Trusteeship Services Ltd., **(Kind Atten: Ms. Sheetal Khandekar, Manager)**
Regd.Office: Asian Building,Ground floor,17 R. Kamani Marg,Ballard Estate, Mumbai–400001

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336