सेंट्रल बैंक ऑफ़ इंडिया
सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India
1911 से सेन्ट्रल आपके लिए " केंद्रित" "CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय Central Office

CO:MBD:2016-17:95

12th May, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Allotment of 7,15,04,945 Equity Shares to President of India (Government of India) on preferential basis

Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 12th May, 2016 has allotted 7,15,04,945 equity shares to Government of India subsequent to passing of the Special resolution by shareholders at Extra-ordinary General Meeting held today to accord consent to the Capital Raising Committee/Board of the Bank to create, offer, issue and allot abovesaid shares of the face value of Rs. 10/- per equity share to President of India (Government of India) on preferential basis, for cash at an issue price of Rs. 74.82 per Equity Share determined in accordance with Regulation 76(1) of SEBI ICDR Regulations aggregating to Rs. 535.00 (Rupees Five Hundred Thirty Five Crore only).

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI