CO:MBD:2017-18:1334 27th March, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Re : Allotment of 65,04,06,299 Equity Shares to President of India (Government of India) on preferential basis

We are pleased to inform you that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 27.03.2018 has allotted 65,04,06,299 equity shares (comprising of 3,88,45,460 equity shares at an issue price of Rs. 83.15 per equity share including premium of Rs. 73.15 per equity share aggregating to Rs. 323 crore and 61,15,60,839 equity shares at an issue price of Rs. 79.06 per equity share including premium of Rs. 69.06 per equity share aggregating to Rs. 4835 crore) of the face value of Rs. 10/- each to President of India (Government of India) aggregating upto Rs. 5158 crore subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meetings held on 02.02.2018 & 26.03.2018 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital by way of preferential allotment of equity shares to Government of India to the extent of Rs. 5158 crore vide letter dated 21.03.2018. With this allotment, shareholding of President of India (Government of India) has increased from 81.91% to 86.40%.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336