CO:MBD:2017-18:1030

30th December, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Wednesday, 3rd January 2018 to consider and approve raising of additional equity capital upto Rs. 323 crore (Rupees Three Hundred and Twenty Three crore only) by issuance and allotment of equity shares of the face value of Rs. 10/- each at such issue price including premium per equity share as may be determined as per SEBI (ICDR) Regulations, to President of India (Government of India) on preferential basis subject to approval of Reserve Bank of India, shareholders and other statutory authorities (if any). Capital Raising Committee of the Board of Directors may also decide to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Friday, 2nd February, 2018 to consider and pass the necessary Special Resolution and may also fix Wednesday, 3rd January, 2018 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

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