CO:MBD:2016-17:1737

30th March 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 30.03.2017 considered and approved raising of equity capital by conversion of entire IPDI capital of Rs. 583.00 crore (5,830 IPDI of Rs. 10.00 lac each) held by Government of India, into equity shares to be issued and allotted to Government of India on Preferential Basis, at such conversion price as may be determined as per SEBI ICDR Regulations subject to approval of Government of India, Reserve Bank of India, Shareholders and other statutory authorities (if any) including Securities and Exchange Board of India and Stock Exchanges as may be required.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336