CO:MBD:2017-18:1029 29th December 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that the Government of India vide Notification No. F.No.7/38/2014-BOA dated 28th December, 2017 has conveyed the sanction of President of India for release of Rs. 323/- crore (Rupees Three Hundred and Twenty Three Crore) to our Bank towards contribution of the Central Government in the preferential allotment of equity shares of the Bank during the financial year 2017-18, under Plan as Government's Investment. The said fund was received by the Bank today i.e. 29th December, 2017 and has been kept in "Central Bank of India Share Application Money Account". The Bank will be taking all necessary steps/approvals for allotment of requisite equity shares to President of India (Government of India) in due course of time.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

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