



SHREE CEMENT LTD.

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SCL/BWR/SE/2018-19/
April 28, 2018

FAX NO. 022 – 26598237 / 26598238

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHREECEM EQ

FAX NO. 022-22722041 / 22722061

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400 023

SCRIP CODE 500387

Re: - Disclosure under Regulation 30 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, this is to inform that Board of Directors in its meeting held on 28th April, 2018, have considered and approved the proposal to acquire 100% equity stake in Raipur Handling & Infrastructure Private Limited (RHIPL) for an aggregate consideration of Rs. 59 crore (subject to closing adjustments).

RHIPL established in year 2004, owns and operates railway siding at Village Hathbandh, District Raipur, Chhattisgarh as Private Freight Terminal (PFT). The said railway siding is located near to Company's cement plant at Baloda Bazar, Chhattisgarh. The acquisition will help Shree Cement better manage its transportation of goods through rail.

The disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 is attached herewith.

Kindly take the same on record.

Thanking you,

Yours faithfully,
for **SHREE CEMENT LIMITED**,


S.S. KHANDELWAL
COMPANY SECRETARY
Encl: as above

JAIPUR OFFICE : SB-187, Bapu Nagar, Opp. Rajasthan University, JLN Marg, Jaipur-302 015

Phone : 0141 4241200, 4241204, Fax : 0141 4241219

NEW DELHI OFFICE : 122-123, Hans Bhawan, 1, Bahadurshah Zafar Marg, New Delhi 110 002

Phone : 011 23370828, 23379218, 23370776, Fax : 011 23370499

CORP. OFFICE : 21, Strand Road, Kolkata 700 001 Phone : 033-22309601-4 Fax : 033 22434226

Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sr. No.	Particulars	Description
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name: Raipur Handling and Infrastructure Private Limited (RHIPL) (CIN: U63011CT2004PTC016906) having its registered office at 218, 2nd floor, Lal Ganga Midas, Bilaspur road, Fifadih Raipur – 492009 Chhattisgarh. Business: RHIPL is engaged in operating railway siding at Hathband, Distt. Raipur, Chhattisgarh as Private Freight Terminal. - RHIPL has issued and paid-up share capital of Rs. 0.55 Crore divided into 5,53,500 shares of Rs. 10/- each. Turnover of RHIPL in financial year 2016-17 was Rs 2.55 Crore.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms' length";	No
3.	Industry to which the entity being acquired belongs;	Managing and operating railway siding as Private Freight Terminal.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	- Target Company is operating railway siding as Private Freight Terminal (PFT). - Acquirer Company's cement plant in Chhattisgarh is near to the said railway siding. - The acquisition will help acquirer better manage its transportation of goods through rail.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The acquisition is subject to approval from railways authorities.
6.	Indicative time period for completion of the acquisition;	The transaction is expected to be completed in approx. 3 months' time from the date of execution of definitive agreement.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired;	The aggregate consideration is Rs. 59 Crore subject to closing adjustments.

Sr. No.	Particulars	Description						
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% shareholding consisting of 5,53,500 equity shares of Rs 10 each.						
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	• Target Company was incorporated in 2004 and is registered as a private limited company. It is engaged in operating railway siding at Village Hathband, Distt Raipur. • Turnover of Target Company during last three years is as follows: <table><tr><td>2016-17</td><td>Rs. 2.55 crore</td></tr><tr><td>2015-16</td><td>Rs. 2.33 crore</td></tr><tr><td>2014-15</td><td>Rs. 1.70 crore</td></tr></table>	2016-17	Rs. 2.55 crore	2015-16	Rs. 2.33 crore	2014-15	Rs. 1.70 crore
2016-17	Rs. 2.55 crore							
2015-16	Rs. 2.33 crore							
2014-15	Rs. 1.70 crore							