CO:MBD:2017-18:1267

28th February, 2018

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2017-18:1261 dated 23rd February, 2018 submitting thereby that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held on 23.02.2018 considered and approved raising of equity capital by issuance and allotment of, upto 61,15,60,839 equity shares of the face value of Rs.10/- each at the issue price of Rs. 79.06 per equity share including premium of Rs. 69.06 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs. 4835.00 crore (Rupees Four Thousand Eight Hundred and Thirty Five crore only) to President of India (Government of India) on preferential basis, subject to approval of Reserve Bank of India, Securities and Exchange Board of India, shareholders and other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Monday, 26th March, 2018 to consider and pass the necessary Special Resolution and fixed Friday, 23rd February 2018 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Further to above, we are submitting herewith soft copy of Notice of Extra-ordinary General Meeting as sent to the shareholders. Copy of the same is also available on website of the Bank namely, 'www.centralbankofindia.co.in' under the link "Investor Relations".

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

Ankita Dash
for ASSISTANT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336