ICICI Bank

P. Sanker
Senior General Manager (Legal)
& Company Secretary

April 25, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

As required under Section 42 of the Companies Act, 2013, the approval of the shareholders would be sought at the forthcoming Annual General Meeting for an enabling resolution which would be valid for a period of one year to grant consent to the Bank to invite subscription for non-convertible debentures or bonds on a private placement basis. This would be considered by the Board at its Meeting to be held on April 29, 2016.

We request you to treat this as compliance under Regulation 50(2) and (3) of SEBI (Listing Obligations and Disclosure Requirements), 2015 for FY2017.

Yours faithfully,

P. Sanker

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai 400 051, India

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