सेंट्रल बैंक ऑफ़ इंडिया
सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India
1911 से सेन्ट्रल आपके लिए केंद्रित "CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय Central Office

CO:MBD:2016-17:472

25th July, 2016

| | |
|---|---|
| National Stock Exchange of India Limited<br>Listing Department<br>Exchange Plaza,<br>Plot No.C/1, 'G' Block<br>Bandra-Kurla Complex<br>Bandra (E), Mumbai-400 051<br>Fax No: 6641 8124 /25 / 26<br>2659 8237 / 38 / 2659 8348 | General Manager<br>Corporate Relationship Deptt<br>Bombay Stock Exchange Ltd.<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai 400001<br>Fax: 2272 2061 / 41 / 39 / 37 |

Dear Sir/Madam,

**Sub : Raising of Equity Capital by way of preferential allotment**

Please refer to our letter no. CO:MBD:2016-17:468 dated 25th July, 2016 submitting thereby that Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 25.07.2016 considered and approved raising of equity capital by issuance and allotment of, upto 12,38,06,796 equity shares of the face value of Rs.10/- each at the issue price of Rs. 104.76 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs. 1297/- crore (Rupees One Thousand Two Hundred and Ninety Seven crore only), to President of India (Government of India) on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities (if any). Capital Raising Committee has also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Thursday, 18th August, 2016 to consider and pass the necessary Special Resolution and fixed Tuesday, 19th July, 2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Further to above, we are submitting herewith soft copy of Notice of Extra-ordinary General Meeting as sent to the shareholders. Copy of the same is also available on website of the Bank namely, 'www.centralbankofindia.co.in' under the link "Investor Relation".

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

Encls: As above