CO:MBD:2015-16:1419

24th February 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : **Raising of Equity Capital by way of preferential allotment**

This is to inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Wednesday, 2nd March 2016 *inter alia* to consider and approve raising of additional equity capital by issuance and allotment of equity shares of the face value of Rs. 10/- each on preferential basis at such issue price per equity share as may be determined as per SEBI (ICDR) Regulations subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). In the above said meeting, the Capital Raising Committee may also decide to hold an Extra-Ordinary General Meeting of shareholders on Wednesday, 30th March, 2016 to consider and pass the necessary Special Resolution and fix Monday, 29th February 2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI