CO:MBD:2017-18: 19th April, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2017-18:80 dated 12th April, 2017 submitting thereby that Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 12.04.2017 considered and approved raising of equity capital by issuance and allotment of 5,59,76,956 equity shares of the face value of Rs. 10/- each at conversion/issue price of Rs. 104.15 per equity share including premium of Rs. 94.15 per equity share determined as per SEBI ICDR Regulations aggregating to Rs. 583.00 crore (Rupees Five Hundred Eighty Three Crore only) arising out of extinguishment of 5830 Innovative Perpetual Debt Instrument of Rs. 10.00 lac each held by Government of India and kept into Share Application Money Account, to President of India (Government of India) on preferential basis subject to approval of Stock Exchanges and other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Thursday, 11th May, 2017 to consider and pass the necessary Special Resolution and fixed Tuesday, 11th April, 2017 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Further to above, we may inform that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 19.04.2017 decided to also seek shareholders' approval in the ensuing EGM scheduled to be held on 11.05.2017 to create, offer, issue and allot upto 96,01,536 Equity Shares of the face value of Rs.10/- each to President of India (Government of India) on preferential basis, for cash at an issue price of Rs. 104.15 per Equity Share including premium of Rs. 94.15 per equity share determined by the Board in accordance with Regulation 76 (1) of SEBI ICDR Regulations aggregating upto Rs. 100.00 crore in addition to the earlier resolution of raising equity capital of Rs. 583 crore. Accordingly, the first para of the resolution mentioned in the EGM Notice dated 12.04.2017, already submitted to the Stock Exchanges, printed in newspapers, posted on Bank's website and mailed to shareholders has been revised to the abovesaid effect.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY

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