CO:MBD:2017-18:904 16th November, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Re : Allotment of 5,59,76,956 Equity Shares to President of India (Government of India) on preferential basis

We are pleased to inform you that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 16th November, 2017 has allotted 5,59,76,956 equity shares of the face value of Rs. 10/- each to President of India (Government of India) at the issue price of Rs. 104.15 per equity share aggregating upto Rs. 583/- crore (Rupees Five Hundred Eighty Three Crore only) arising out of extinguishment of 5830 Innovative Perpetual Debt Instruments of Rs. 10.00 lac each held by Government of India, subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meeting held on 11th May, 2017 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital vide letter No. F.No.11/17/2013-BOA dated 10th November, 2017. With this allotment, shareholding of President of India (Government of India) has increased from 81.38% to 81.91%.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY