CO:MBD:2016-17: 21 13th April 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2015-16:1612 dated 31st March 2016 informing thereby that a meeting of the Board of Directors of the Bank has been scheduled to be held on Wednesday, 13th April 2016 *inter alia* to consider and approve raising of additional equity capital by issuance and allotment of equity shares of the face value of Rs. 10/- each to Government of India on preferential basis at such issue price per equity share as may be determined as per SEBI (ICDR) Regulations, 2009.

Further to above, we inform that Board of Directors of the Bank at their meeting held today i.e. 13.04.2016 considered and approved raising of additional equity capital by issuance and allotment of, upto 7,15,04,945 equity shares of the face value of Rs.10/- each at the issue price of Rs. 74.82 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs.535/- crore (Rupees Five Hundred Thirty Five Crore only), to Government of India on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities (if any). Board of Directors has also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Thursday, 12th May, 2016 to consider and pass the necessary Special Resolution and fixed Tuesday, 12th April 2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA ★ MERCHANT BANKING DIVN. C.O. ★ MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

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