CO:MBD:2016-17:1485

9th February, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Meeting of Capital Raising Committee of Board of Directors to be held on 9th February, 2017

Please refer to our letter no. CO:MBD:2016-17:1472 dated 6th February 2017 informing thereby that a Meeting of the Board of Directors of the Bank is scheduled to be held on Thursday, 9th February 2017 to consider and approve raising of Basel III compliant Non-Convertible Redeemable Unsecured Tier 2 Bonds upto issue size of Rs. 500.00 crore in the nature of promissory notes of Rs. 10.00 lakhs each.

Further to above, we inform that the Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 9th February, 2017 considered and approved the proposal for raising capital funds upto Rs. 500.00 crore by issuance and allotment of Non-Convertible Redeemable Unsecured Basel III compliant Tier 2 Bonds (Series-II) in the nature of promissory notes of the face value of Rs. 10.00 lac each on private placement basis

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
AGM-MBD/COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336