CO:MBD:2017-18:17

7th April, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : **Raising of Equity Capital by way of preferential allotment**

This is to inform that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Wednesday, 12th April 2017 to consider and approve raising of equity capital by conversion of entire IPDI capital of Rs. 583.00 crore (5,830 IPDI of Rs. 10.00 lac each) held by Government of India, by issuance and allotment of equity shares of the face value of Rs. 10/- each at such conversion price including premium per equity share as may be determined as per SEBI (ICDR) Regulations, to President of India (Government of India) on preferential basis subject to approval of shareholders and other statutory authorities (if any). Capital Raising Committee of the Board of Directors may also decide to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Thursday, 11th May, 2017 to consider and pass the necessary Special Resolution and may also fix Tuesday, 11th April 2017 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI