CO:MBD:2016-17: 1113 5th November, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2016-17:1102 dated 1st November, 2016 submitting thereby that Capital Raising Committee of the Board of Directors of the Bank at their meeting held on 01.11.2016 considered and approved raising of equity capital by issuance and allotment of, upto 1,71,44,954 equity shares of the face value of Rs.10/- each at the issue price of Rs. 91.45 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs. 156,79,06,043.30 crore (Rupees One Hundred Fifty Six crore Seventy Nine Lakh Six Thousand Forty Three and Paisa Thirty only), to Life Insurance Corporation of India including its various schemes on preferential basis, for cash subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). However, post allotment shareholding of LIC including its various schemes will not exceed 14.25% of the total post allotment paid-up capital of the Bank as on the date of allotment of proposed 1,71,44,954 equity shares.

Further to above, we are submitting herewith soft copy of Notice of Extra-ordinary General Meeting as sent to the shareholders. Copy of the same is also available on website of the Bank namely, 'www.centralbankofindia.co.in' under the link "Investor Relations".

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI