CO:MBD:2017-18:1041 **3rd January 2018**

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-KurlaP Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2017-18:1030 dated 30th December 2017 informing thereby that a meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Wednesday, 3rd January 2018 to consider and approve raising of additional equity capital by way of preferential allotment.

Further to above, we inform that the Capital Raising Committee of the Board of Directors of the Bank at it meeting held today i.e. 03.01.2018 considered and approved raising of equity capital by issuance and allotment of, upto 3,88,45,460 equity shares of the face value of Rs.10/- each at the issue price of Rs. 83.15 per equity share including premium of Rs.73.15 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs. 323.00 crore (Rupees Three Hundred and Twenty Three crore only) kept into Share Application Money Account, to President of India (Government of India) on preferential basis, subject to approval of Reserve Bank of India, shareholders and other statutory authorities (if any). Capital Raising Committee also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Friday, 2nd February, 2018 to consider and pass the necessary Special Resolution and fixed Wednesday, 3rd January 2018 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

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