सेंट्रल बैंक ऑफ़ इंडिया
सेन्ट्रल बैंक ऑफ़ इंडिया
Central Bank of India
1911 से सेन्ट्रल आपके लिए " केंद्रित" "CENTRAL" TO YOU SINCE 1911

केन्द्रीय कार्यालय Central Office

CO:MBD:2016-17:1102 1st November, 2016

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Fax No: 6641 8124 /25 / 26 2659 8237 / 38 / 2659 8348	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Fax: 2272 2061 / 41 / 39 / 37

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2016-17 dated 27th October, 2016 informing thereby *inter alia* that Board of Directors of the Bank have considered and approved raising of additional equity share capital by issuance and allotment of equity shares of the face value of Rs. 10/- each, to Life Insurance Corporation of India (LIC) including its various schemes on preferential basis, for cash at such issue price as may be determined by the Capital Raising Committee of the Board of Directors in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 so that post allotment, shareholding of LIC alongwith its various schemes in the Bank will not exceed 13.75%, subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). Board of Directors had also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Tuesday, 29-11-2016 to consider and pass the necessary Special Resolution and fixed Friday, 28-10-2016 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. A meeting of the Capital Raising Committee of the Board of Directors of the Bank will be held on Tuesday, 1st November 2016 to determine the Issue Price per equity share, Issue size, total number of equity shares to be issued to Life Insurance Corporation of India including its various schemes and to finalise the Notice of EGM.

Further to above, we inform that the Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 01.11.2016 considered and approved raising of equity capital by issuance and allotment of, upto 1,71,44,954 equity shares of the face value of Rs.10/- each at the issue price of Rs. 91.45 per equity share determined as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 aggregating to Rs. 156,79,06,043.30 crore (Rupees One Hundred Fifty Six crore Seventy Nine Lakh Six Thousand Forty Three and Paisa Thirty only), to Life Insurance Corporation of India including its various schemes on preferential basis, for cash subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). However, post allotment shareholding of LIC including its various schemes will not exceed 14.25% of the total post allotment paid-up capital of the Bank.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY