॥ श्री बालाजी नमः ॥

SITA SHREE FOOD PRODUCTS LIMITED
SITA SHREE AN ISO 22000 : 2005 CERTIFIED COMPANY

- **Flour Division & Regd. Off. :** 332/4/2, R.D. Udyog Nagar, Palda, Nemawar Road, Indore - 452 020 (M.P.)
  Tel : +91-731-2439901-930
- **Soya Division :** Khasra No. 5/1, Gram Barlai Jagir, Post-Kshipra Tah. Sanwer, Dist. Indore - 453 771 (M.P.)
  Tel : +91-731-6639900 to 35
  Website : www.sitashri.com, E-mail : info@sitashri.com
  CIN-L15314MP1996PLC010741

Manufacturer of : Wheat, Pulses & Soya Products. Importer & Exporter of all kind of Agro Commodities.

Dated: 31st May, 2015

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051.

Dear Sir/ Ma'am,

SUB: OUTCOME OF BOARD MEETING HELD ON 31.05.2015
REF: SYMBOL: SITASHREE, ISIN: INE686I01011

This is to inform that, pursuant to the special resolution passed by the members of the Company at the Extra-Ordinary General Meeting held on 30.05.2015, the Board of Directors of the Company in their meeting held today on 31.05.2015 at 02:00 P.M. at the registered office of the Company, has made allotment of 12,000,000 Non-Convertible Redeemable Preference Shares carrying 0% dividend of Rs. 10/- each out of the conversion of unsecured loans to the proposed allottees on private placement basis.

Further informed that, the preference shares allotted shall rank pari-passu with the existing Preference Shares of the Company and are not intended for listing at any Stock Exchange(s).

This is for the information of the Exchange and members thereof.

You are requested to take same on record.

Thanking You,
Yours Sincerely,
For, **Sita Shree Food Products Limited**

(Neeraj Anjane)
Company Secretary

SITA SHREE FOOD PRODUCTS LTD. INDORE

सीताश्री-उच्च गुणवत्ता, बेहतर स्वाद
धरती को पेड़ों से भर दो,
यह समय की धारा है।
पेड़ लगाना बने ध्येय,
यही हमारा नारा है।