



Innovation for a better life

20th December, 2013

To,

Corporate Service Dept. Bombay Stock Exchange Limited P. J. Towers, Dalal Street Mumbai - 400 023.	✓ The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
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Ref.: BSE code: 532722; NSE code: NITCO; ISIN: INE858F01012

Sub.: Allotment of Equity Shares on preferential basis pursuant to the CDR Scheme

Ref.: Clause 22 and 36 of the Listing Agreement

Dear Sir,

Pursuant to the terms of the Master Restructuring Agreement dated 6th March, 2013 and after obtaining, shareholder's approval under section 81(1A) of the Companies Act, 1956, the Board of Directors at its meeting held on 20th December, 2013, has allotted 22099206 equity shares of Rs. 10/- each at an issue price of Rs. 25.20/- each on a preferential basis to M/s Aurella Estates and Investments Private Limited.

The allotment is subject to the lock-in requirements as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 with regard to the Preferential Issue.

Yours faithfully,
For Nitco Limited.


Reena Rajee
Company Secretary



Corporate Office:

NITCO Ltd. Plot No.03, Kanjur Village Road, Kanjur Marg (East), Mumbai-400042
Tel: 91-22-67302500 Fax: 91-22-67521500

Registered Office:

Recondo Compound, Municipal Asphalt Compound, S. K. Ahire Marg, Worli, Mumbai- 400 030.
Tel: 91-22-66164555/66164500, Fax: 91-22-24915401, E-mail: marketing@nitco.in, Website: www.nitco.in

