

PECL/BSE-NSE/2018

August 3, 2018

To:

The Secretary - The Listing Department
BSE Limited ,
P J Towers 25th Floor,
Dalal Street,
Mumbai 400 001.

To:

The Secretary- Listing Department
National Stock Exchange Limited
Exchange Plaza C-1 Block G
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Dear Sir / Madam

Sub : Expression of Interest

This is to inform that in response to the second 'Expression of Interest' (EOI) published on 19th July, 2018, as per the decision of the Committee of Creditors (CoC) in their meeting held on 13th July, 2018, one more entity namely, M/s. GHV (India) Pvt. Ltd., Mumbai, has submitted its EOI as on the last date of receipt of EOI i.e. 2nd August, 2018. Further, the CoC have discussed the Evaluation Matrix and Request for Resolution Plan (RFRP) in their meeting held on 2nd August, 2018 and the same is being voted in the e-voting scheduled on 6th / 7th August, 2018 as one CoC member was not present in the meeting. All the three prospective Resolution Applicants will be provided Evaluation Matrix and RFRP on 7th August, 2018 and the last date for submission of Resolution Plan has been now kept on 27th August, 2018.

Thanking you,

Yours faithfully

For PETRON ENGG. CONSTN. LTD.,



AUTHORISED SIGNATORY

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