

August 31, 2016



To,
Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai- 400001

✓ Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400 051

Scrip Code: 532349

Scrip Symbol: TCI

Ref: Scheme of Arrangement between Transport Corporation of India Ltd. ("The Demerged Company") & TCI Express Ltd. ("The Resulting Company")

Sub: Allotment of Equity Shares by TCI Express Ltd. ("The Resulting Company")

Dear Sir/Madam,

This is in continuation to our letter dated August 12, 2016 intimating you about the Declaration of Record Date i.e. August 29, 2016 for the purpose of ascertaining entitlement of shares of the Resulting Company pursuant to the Scheme of Arrangement.

Kindly note that the Share Transfer Committee of the Board of Directors of the Resulting Company in its meeting held today, has allotted one (01) fully paid Equity Share of Rs.2/- each of the Resulting Company to every shareholders holding Two (02) fully paid Equity Shares of Rs.2/- each of the Demerged Company, whose names appears in the Register of Member & in the statement of the beneficial position furnished by the Depositories as at the close of business hours on Monday, August 29, 2016.

The Equity Shares so allotted are proposed to be listed on the BSE Ltd. & National Stock Exchange of India Ltd.

The Letter of Allotment including information pertaining to Cost of Acquisition of the Equity Shares allotted will be sent to the shareholders of the Resulting Company & disseminated to the Stock Exchange(s) in due course.

This is for your information, records and meeting the compliance requirements as per SEBI (Listing obligations and disclosure requirements) Regulations, 2015.

Hope you shall find the same in order.

Thanking you,

Yours Faithfully,
For Transport Corporation of India Ltd


Archana Pandey
Company Secretary & Compliance Officer



Transport Corporation of India Ltd.

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