3i Infotech®
Innovation • Insight • Integrity

May 31, 2017

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

NSE Symbol: 3IINFOTECH

Allotment of Shares to the Non-CDR Lenders under Debt Realignment Scheme ("DRS") Package of 3i Infotech Limited

This is to inform you the Company has allotted today 4,88,55,774 (Four Crore Eighty Eight Lakh Fifty Five Thousand Seven Hundred Seventy Four) equity shares of ₹10/- each at par on a preferential basis to Kotak Mahindra Bank Limited, DCB Bank Limited, OPC Asset Solutions Private Limited, Rentworks India Private Limited and Tata Capital Financial Services Limited, Non-CDR Lenders of the Company under the DRS Package of the Company .

We wish to further inform you that the Company has also allotted today 2,97,61,872 (Two Crore Ninety Seven Lakh Sixty One Thousand Eight Hundred Seventy Two) 0.10% Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 5/- each ("Class B Preference Shares") at par on a preferential basis to Kotak Mahindra Bank Limited, DCB Bank Limited, OPC Asset Solutions Private Limited and Rentworks India Private Limited under the DRS Package of the Company.

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time with regard to Preferential Issue of equity shares.

Thanking you,

Yours faithfully,
For **3i Infotech Limited**

Rajeev Limaye
Company Secretary

3i Infotech Limited
(CIN : L67120MH1993PLC074411)
Tower #5, 3rd to 6th Floor
International Infotech Park
Vashi, Navi Mumbai 400 703, India.
Tel. : (+91 - 22) 4113 8000
Fax : (+91 - 22) 4113 8098
www.3i-infotech.com