3i Infotech®
Innovation • Insight • Integrity

March 31, 2017

The Manager,
National Stock Exchange of India Limited,
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir,

NSE Symbol: 3IINFOTECH

Allotment of Shares to Lenders under Debt Realignment Scheme ("DRS") Package

This is to inform you that pursuant to the terms of the Supplemental Master Restructuring Agreement dated June 29, 2016 ("Supplemental MRA") to the Master Restructuring Agreement dated March 30, 2012, the Company has allotted 2,79,15,282 (Two Crore Seventy Nine Lakh Fifteen Thousand Two Hundred Eighty Two) equity shares of ₹10/- each and 4,78,57,000 (Four Crore Seventy Eight Lakh Fifty Seven Thousand) 0.10% Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 5/- each at par ("Class B Preference Shares") on a preferential basis to The Jammu and Kashmir Bank Ltd, Bank of India and United Bank of India upon their accession to Supplemental MRA on March 24, 2017.

Request you to note that this allotment is subject to the lock-in requirements as stated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time with regard to Preferential Issue of equity shares.

Thanking you,

Yours faithfully,
For **3i Infotech Limited**

Rajeev Limaye
Company Secretary

3i Infotech Limited
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