

DEPT : SECRETARIAL
REF.No.SEC/ST EX.STT/ 24 /2015-16

September 30, 2015

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI – 400 051

Dear Sirs,

Sub: Allotment of 3000 numbers Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank .

We hereby inform you that the Board of Directors by a resolution passed by circulation today has allotted 3000 numbers of Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bonds, for Inclusion in Tier 2 Capital of the Bank in the nature of debentures of the face value of Rs. 10,00,000/- (rupees ten lakhs) each (“Bonds”) at par aggregating upto Rs.300 crores (Rupees three hundred crores only) in dematerialized form with interest @ 10.25% per annum for a period of 121 months.

Yours faithfully,



(JIMMY MATHEW)
COMPANY SECRETARY