भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

**शेयर आणि बॉन्ड विभाग,** कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**शेयर आणि बॉन्ड विभाग,** कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

**Tel.** 91-22-2274 0841 - 48 (Eight Lines) I **Fax** : 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 29.09.2015

Ref. No. CC/S&B/MJ/ 1626

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

**Listing Agreement : Clause 22**
**Preferential Issue to GoI : Allotment of shares**

In terms of clause 22 of the Listing Agreement, we advise that the Committee of Directors for Capital Raising in its meeting held on 29.09.2015 considered and accorded approval to allot 19,65,59,390 equity shares, ranking pari-passu with the existing equity shares of the Bank in all respects, including payment of dividend, on preferential basis to Government of India, at an issue price of Rs.274.37 (Rupees Two hundred seventy four and paise thirty seven only) per share of face value of Re.1/- each, including a premium of Rs.273.37 (Rupees Two hundred seventy three and paise thirty seven only) per share for a consideration of Rs.5392,99,99,834.30 (Rupees Five thousand three hundred ninety two crores ninety nine lacs ninety nine thousand eight hundred thirty four and paise thirty only).

Yours faithfully,

(Shekar Vishvanath)
General Manager