

HC/SEC/BM- INT/2016

November 29, 2016

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

Dear Sir,

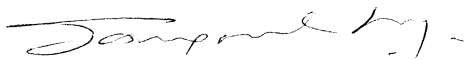
Sub: **Notice of Board Meeting**

This is to inform you that the Company proposes to hold a meeting of the Board of Directors of the Company on Friday, December 2, 2016, interalia, to consider the following matters:

- 1 To consider the offer and issue of Equity Shares representing 24.44% of the expanded capital and also Optionally Convertible Debentures (OCDs) on Preferential Basis to be allotted collectively to the individual Lenders, as per applicable laws and extant regulations pursuant to implementation of the Reserve Bank of India (RBI) S4A Scheme as agreed by the Lenders in their Joint Lenders Forum (JLF) held on 7th September 2016 and approved by RBI's Overseeing Committee (OC) on 4th November, 2016 (HCC S4A Scheme).
- 2 Convene an Extraordinary General Meeting of the Company for seeking shareholders' approval for the aforesaid matters.

Thanking you,

Yours faithfully,
for **Hindustan Construction Co Ltd**



Sangameshwar Iyer
Company Secretary

Encl: as above

.Cc: BSE Limited,
The Corporate Relationship Dept,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Hindustan Construction Co Ltd

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