Ref. LICHFL/CS/Finres1018

October 29, 2018

National Stock Exchange Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

Re: Outcome of Meeting of Board of Directors for the Second Quarter ended 30th September, 2018.

Please refer to our letter Ref.:LICHFL/CS/noticebm dated October 16, 2018 regarding publishing of Unaudited Financial Results for the Second Quarter ended 30th September, 2018.

In this connection we are forwarding herewith the Unaudited Financial Results for the Second Quarter ended 30th September, 2018 in the prescribed format alongwith Limited Review. The Unaudited Financial Results and Auditors' Report on Limited Review of Unaudited Financial Results were considered and approved by the Board of Directors in their meeting held on 29th October, 2018 as considered and recommended by the Audit Committee.

This is for your information and records.

Thanking you,

Yours faithfully,
For LIC Housing Finance Ltd.

General Manager (Taxation) &
Company Secretary

Encl. : a/a.

C.C.:
(1) Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai 400 001.

(2) The Luxembourg Stock Exchange, **Address:** 35 Boulevard Joseph II, 1840 Luxembourg **Phone:**+352 47 79 36 1

LIC HOUSING FINANCE LTD

LIC HOUSING FINANCE LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2018

(₹ in Crore)

	Particulars	Quarter Ended			Half Year Ended	
		30/09/2018	30/06/2018	30/09/2017	30/09/2018	30/09/2017
		Reviewed	Reviewed	Reviewed	Reviewed	Reviewed
1	**Revenue from operations**					
	a.Interest Income	4150.62	4027.15	3743.81	8177.77	7266.52
	b.Fees and commission Income	42.83	19.91	7.22	62.74	49.34
	c.Others (to be specified)	4.78	0.19		4.97	0.20
	Total Revenue from operations	**4198.22**	**4047.25**	**3751.03**	**8245.48**	**7316.05**
	Other Income	4.37	9.37	8.21	13.74	14.37
1	**Total Income**	**4202.60**	**4056.62**	**3759.24**	**8259.22**	**7330.42**
	Expenses					
	a.Finance cost	3138.32	3024.68	2780.35	6163.01	5470.50
	b.Fees and commission expense	2.03	2.13	27.88	4.17	16.75
	c. Net loss on fair value changes	0.00	0.00	0.00	0.00	0.00
	d.Impairment on financial instruments	217.95	160.75	225.24	378.70	429.21
	e.Employee benefits expenses	57.14	47.29	51.55	104.43	105.39
	f.Depreciation and amortisation expenses	2.94	2.63	2.42	5.57	4.87
	g.Other expenses	38.86	30.74	32.06	69.60	69.84
2	**Total Expenses**	**3457.25**	**3268.23**	**3119.50**	**6725.48**	**6096.56**
3	**Profit / (loss) before exceptional items and tax (1-2)**	**745.34**	**788.39**	**639.74**	**1533.74**	**1233.86**
4	**Exceptional items**	0.00			0.00	
5	**Profit/(loss) before tax (3-4)**	**745.34**	**788.39**	**639.74**	**1533.74**	**1233.86**
	Tax expense	**172.18**	**220.46**	**125.87**	**392.64**	**300.81**
6	**Total Tax Expense**	**172.18**	**220.46**	**125.87**	**392.64**	**300.81**
7	**Profit/(loss) for the period (5-6)**	573.16	567.93	513.88	1141.10	933.05
8	**Other Comprehensive Income**					
	A (i) Items that will not be reclassified to profit or loss		**2.07**	**0.00**	**2.07**	**0.47**
	(ii) Income tax relating to items that will not be reclassified to profit or loss					
	Subtotal (A)	**0.00**	**2.07**	**0.00**	**2.07**	**0.47**
	B (i) Items that will be reclassified to profit or loss					
	(ii) Income tax relating to items that will be reclassified to profit or loss					
	Subtotal (B)	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Other Comprehensive Income (A + B)	**0.00**	**2.07**	**0.00**	**2.07**	**0.47**
9	**Total Comprehensive income**	**573.16**	**570.00**	**513.88**	**1143.17**	**933.52**
9	Paid-up Equity Share Capital (face value ₹ 2/-)	100.93	100.93	100.93	100.93	100.93
10	Earnings Per Share (EPS) on (face value of ₹ 2/-)* Basic and Diluted Earning Per Share (₹) *(The EPS for quarter / half year is not annualized)	11.36	11.25	10.18	22.61	18.49
11	Debenture Redemption Reserve					
12	Debt Equity Ratio [(Long Term Borrowings + Short Term Borrowings + Current Maturities of Long Term Borrowings) / Shareholders' fund]				10.57	10.60
13	Debt Service Coverage Ratio [(Profit Before Tax + Interest and other Charges) / (Interest and Other Charges+ Principal Repayment)]				0.13	0.23
14	Interest Service Coverage Ratio [(Profit Before Tax + Interest and Other Charges) / Interest and Other Charges]				1.21	1.17

Notes :

1 The Company has adopted Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 from April 01, 2018 and the effective date of transition is April 01, 2017. The said transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the National Housing Bank ('NHB') (Collectively referred to as 'the Previous GAAP'). Accordingly, the impact of transition has been recorded in the opening reserves as at April 01, 2017. The figures for the corresponding period presented in these results have been prepared on the basis of the published results under previous GAAP, duly re-stated to Ind AS. These Ind AS adjustments have been reviewed by the statutory auditors.

These financial results have been drawn up on the basis of Ind AS that are applicable to the Company based on MCA Notification G.S.R.111(E) and G.S.R.365 (E) dated February 16, 2015 and March 31, 2016 respectively. Any guidance / clarifications / directions issued by NHB or other regulators are adopted / implemented as and when they are issued / applicable. In the event of any changes in the financial reporting requirements arising from new standards, modifications to the existing standards, guidelines issued by the Ministry of Corporate Affairs and NHB or changes in the use of one or more optional assumptions from full retrospective application of certain Ind AS permitted under Ind AS 101, the financial results for the current and previous period may require certain adjustments

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel :+ 91 22 2217 8600 Fax:+91 22 2217 8777 Email :lichousing@lichousing.com

Registered Office: LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682. E-mail: lichousing@lichousing.com

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LIC HOUSING FINANCE LTD

2 As required by paragraph 32 of Ind AS 101, net profit reconciliation between the figures reported, net of tax, under Previous GAAP and Ind AS is given below:

(₹ in Crore)

Particulars	Quarter ended	Half Year ended
	30/09/2017	30/09/2017
	(Unaudited)	(Unaudited)
Net profit after tax as per Previous GAAP	**489.13**	**959.19**
Adjustment on account of effective interest rate for financial assets and liabilities recognised at amortised cost/ net interest on credit impaired loans	-0.23	22.91
Adjustment on account of expected credit loss		
Reversal of Deferred tax liability on Section 36 (1) (viii) for the quarter	-111.03	(176.10)
Other Adjustments	-16.4	34.97
Net profit after tax as per Ind AS	152.41	93.02
	513.88	933.99
Other comprehensive Income (net of tax)		
	-	(0.47)
Total Comprehensive Income (net of tax) as per Ind AS		
	513.88	933.52

3 **Statement of Assets and Liabilities:**

(₹ in Crore)

	Particulars	As at 30/09/2018 (Unaudited)
	ASSETS	
	Financial Assets	
a)	Cash and Cash equivalents	1153.62
b)	Bank Balance other than (a) above	188.86
c)	Derivative financial instruments	31.30
d)	Loans	175833.77
e)	Investments	993.46
f)	Other Financial assets	362.91
	Sub-total - Financial assets	**178563.94**
	Non-financial Assets	
a)	Current tax assets (Net)	151.93
b)	Property, Plant and Equipment	128.88
c)	Other Intangible assets	2.97
d)	Other non-financial assets	638.78
	Sub-total - Non Financial assets	**922.56**
	Total Assets	**179486.50**
	LIABILITIES AND EQUITY	
	LIABILITIES	
	Financial Liabilites	
a)	Derivative financial instruments	31.76
b)	Trade Payables	31.02
c)	Debt Securites	125197.44
d)	Borrowings (Other than debt securities)	26493.41
e)	Deposits	7148.38
f)	Subordinated liabilities	2103.07
g)	Other financial liabilities	3193.24
	Sub-total - liabilities	**164198.33**
	Non-financial Liabilities	
	Current tax liabilities (Net)	215.17
a)	Provisions	101.13
b)	Deferred tax liabilities (Net)	-332.89
c)	Other non-financial liabilities	70.52
	Sub-total - Non-financial liabilities	**53.93**
	EQUITY	
a)	Equity Share capital	101.00
b)	Other Equity	15133.24
	Sub-total - Equity	**15234.24**
	Total Liabilities and Equity	**179486.50**

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4 The Company has availed the exemption provided by Securities and Exchange Board of India (SEBI) vide Circular No. CIR/CFD/FAL/62/2016 in respect of dislosure requirements pertaining to disclosure of financial results and Statement of Assets and Liabilities for the year ended March 31, 2018. Accordingly, the financial results and Statement of Assets and Liabilities for the year ended March 31, 2018 is not disclosed.

5 The proposed dividend of ₹ 6.80/- per equity shares of ₹ 2 each (340%) was approved by the shareholders in the 29th Annual General Meeting of the Company held on August 20, 2018 and paid subsequently.

6 The main business of the Company is to provide loans for purchase or construction of residential houses. All other activities of the Company revolve around the main business and accordingly there are no separate reportable segments, as per the Ind AS 108 dealing with Operating Segments.

7 The Company has maintained 100% Asset Cover on its Secured Listed Non-Convertible Debentures as on September 30, 2018 based on negative lien.

8 CRISIL has assigned CRISIL AAA/ Stable for Non Convertible Debentures, Tier II & Upper Tier II Bonds, CRISIL AAA/ Stable & CRISIL A1+ for long term and short term borrowings respectively , CRISIL A1+ for Commercial paper and FAAA/ Stable for Fixed Deposits. CARE has assigned CARE AAA for Non Convertible Debentures, Tier II & Upper Tier II Bonds. ICRA Ltd. has assigned ICRA A1+ for Commercial Paper and there has been no change in the rating for the Company during the half year ended September 30, 2018.

9 The figures for the previous periods have been regrouped / reclassified / restated wherever necessary in order to make them comparable with figures for the current period ended Septemebr 30, 2018.

10 Though the Ind AS financial results for the quarter and half year ended 30/09/2017 have not been subject to limited review, the management has exercised necessary due diligence to ensure that these financials results provide a true and fair view of the Company's affairs.

11 The Statutory Auditors of the Company have carried out a Limited Review of the standalone financial results for the quarter and half year ended September 30, 2018 in compliance with Regulation 33 and 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

12 In compliance with Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the above results for the quarter and half year ended September 30, 2018 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on October 29, 2018.

For and behalf of the Board

Vinay Sah
Managing Director & CEO

Place : Mumbai
Date : October 29, 2018

CIN No. : L65922MH1989PLC052257

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Registered Office: LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682. E-mail: lichousing@lichousing.com

Shah Gupta & Co.
Chartered Accountants
7, Raheja Centre,
214, Free Press Journal Marg,
Nariman Point, Mumbai - 400021
Tel: +91(22) 4085 1000
Fax: +91(22) 4085 1015

Chokshi & Chokshi LLP
Chartered Accountants
15/17, Raghavji 'B' Building,
Gowalia Tank, Mumbai - 400036
Tel: +91(22) 23836900
Fax: +91(22) 23836901
LLP Registration No.AAC-8909

INDEPENDENT AUDITORS' REPORT

To,
The Board of Directors
LIC Housing Finance Limited
Mumbai

1. We have reviewed the accompanying **Statement of Unaudited Standalone Ind AS Financial Results** ofLIC Housing Finance Limited ('the Company') for the quarterand half year ended September 30, 2018 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.This Statement being the responsibility of the Company's management, has been approved by the Board of Directors of the Company and prepared in accordance with the Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 ('the Act'). Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements ('SRE') 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' specified under sub-section 10 of Section 143 of the Act. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Ind ASspecified under Section 133 of the Actread with relevant rules issued thereunderand other recognised accounting practices and policies has not disclosed the information required to be disclosed in accordance with the requirements of Listing Regulations,read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016,including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. The previously issued financial information of the Company for the quarter and six months ended September 30, 2017 prepared in accordance with the Companies (Accounting Standards) Rules, 2006, and reviewed by us, have been restated to comply with IND AS and included in this Statement as comparative financial information. The adjustments made to the previously issued financial information prepared in accordance with the Companies (Accounting Standards) Rules, 2006 to comply with Ind AS, have been presented solely based on the financial information compiled by the Management and have not been audited or reviewed by us as stated in the Statement. Our report is not qualified in respect of this matter.

For SHAH GUPTA & CO.
Chartered Accountants
FRN – 109574W

Heneel K Patel
Partner
M.No.114103

Place: Mumbai
Dated: October 29, 2018

For CHOKSHI & CHOKSHI LLP
Chartered Accountants
FRN – 101872W/W100045

Mitil Chokshi
Partner
M.No.047745

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
1	INE115A07619	21-Oct-17	NA	21-Oct-18	21-Oct-18
2	INE115A07833	31-May-18	NA	31-May-19	31-May-20
3	INE115A07932	10-Aug-18	NA	10-Aug-19	10-Aug-20
4	INE115A07AA5	13-Oct-17	NA	13-Oct-18	13-Oct-20
5	INE115A07AC1	23-Nov-17	NA	23-Nov-18	23-Nov-20
6	INE115A07AH0	04-Jan-18	NA	04-Jan-19	04-Jan-21
7	INE115A07AJ6	18-Jan-18	NA	18-Jan-19	18-Jan-21
8	INE115A07AL2	07-Mar-18	NA	07-Mar-19	07-Mar-21
9	INE115A07AP3	11-May-18	NA	11-May-19	11-May-21
10	INE115A07AT5	07-Jun-18	NA	07-Jun-19	07-Jun-21
11	INE115A07BH8	19-Sep-18	NA	19-Sep-19	19-Sep-21
12	INE115A07BL0	11-Nov-17	NA	11-Nov-18	11-Nov-21
13	INE115A07BY3	30-Jan-18	NA	30-Jan-19	30-Jan-22
14	INE115A07CA1	10-Feb-18	NA	10-Feb-19	10-Feb-22
15	INE115A07CT1	24-Jul-18	NA	24-Jul-19	24-Jul-22
16	INE115A07CY1	14-Sep-18	NA	14-Sep-19	14-Sep-22
17	INE115A07DA9	25-Oct-17	NA	25-Oct-18	25-Oct-22
18	INE115A07DD3	12-Nov-17	NA	12-Nov-18	12-Nov-22
19	INE115A07DG6	13-Dec-17	NA	13-Dec-18	13-Dec-22
20	INE115A07DH4	17-Dec-17	NA	17-Dec-18	17-Dec-22
21	INE115A07DI2	01-Jan-18	NA	01-Jan-19	1-Jan-23
22	INE115A07DQ5	12-Mar-18	NA	12-Mar-19	12-Mar-23
23	INE115A07DS1	09-Apr-18	NA	09-Apr-19	9-Apr-23
24	INE115A07DT9	25-Apr-18	NA	25-Apr-19	25-Apr-23
25	INE115A07DX1	21-May-18	NA	21-May-19	21-May-23
26	INE115A07EO8	25-Oct-17	NA	25-Oct-18	25-Oct-18
27	INE115A07EP5	01-Nov-17	NA	01-Nov-18	1-Nov-18
28	INE115A07EQ3	NA	NA	NA	26-Nov-18
29	INE115A07EU5	16-Jan-18	NA	16-Jan-19	16-Jan-19
30	INE115A07EV3	22-Jan-18	NA	22-Jan-19	22-Jan-19

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
31	INE115A07EW1	22-Jan-18	NA	22-Jan-19	22-Jan-19
32	INE115A07EY7	26-Feb-18	NA	26-Feb-19	26-Feb-19
33	INE115A07FB2	10-Mar-18	NA	08-Mar-19	8-Mar-19
34	INE115A07FC0	19-Mar-18	NA	19-Mar-19	19-Mar-24
35	INE115A07FE6	26-Mar-18	NA	25-Mar-19	25-Mar-19
36	INE115A07FJ5	07-Jul-18	NA	08-Jul-19	5-Jul-24
37	INE115A07FK3	24-Jul-18	NA	24-Jul-19	24-Jul-19
38	INE115A07FN7	20-Aug-18	NA	19-Aug-19	19-Aug-19
39	INE115A07FO5	25-Aug-18	NA	26-Aug-19	23-Aug-24
40	INE115A07FP2	25-Aug-18	NA	26-Aug-19	23-Aug-24
41	INE115A07FQ0	NA	NA	NA	2-Sep-19
42	INE115A07FS6	10-Sep-18	NA	10-Sep-19	10-Sep-19
43	INE115A07FT4	NA	NA	NA	10-Sep-19
44	INE115A07FU2	24-Sep-18	NA	30-Aug-19	30-Aug-19
45	INE115A07FV0	30-Sep-17	NA	01-Oct-18	30-Sep-19
46	INE115A07FW8	30-Sep-17	NA	01-Oct-18	30-Sep-24
47	INE115A07FY4	16-Oct-17	NA	16-Oct-18	16-Oct-24
48	INE115A07GA2	30-Oct-17	NA	29-Oct-18	29-Oct-19
49	INE115A07GB0	10-Nov-17	NA	10-Nov-18	8-Nov-19
50	INE115A07GC8	17-Nov-17	NA	17-Nov-18	18-Nov-19
51	INE115A07GH7	28-Nov-17	NA	28-Nov-18	28-Nov-19
52	INE115A07GK1	11-Dec-17	NA	11-Dec-18	11-Dec-19
53	INE115A07GL9	08-Jan-18	NA	08-Jan-19	8-Jan-25
54	INE115A07GM7	15-Jan-18	NA	14-Jan-19	14-Jan-20
55	INE115A07GN5	15-Jan-18	NA	14-Jan-19	14-Jan-20
56	INE115A07GO3	22-Jan-18	NA	21-Jan-19	21-Jan-20
57	INE115A07GP0	30-Jan-18	NA	30-Jan-19	30-Jan-25
58	INE115A07GS4	24-Feb-18	NA	25-Feb-19	24-Feb-25
59	INE115A07GT2	03-Mar-18	NA	04-Mar-19	3-Mar-25
60	INE115A07GX4	30-Mar-18	NA	30-Mar-19	30-Mar-20
61	INE115A07GY2	31-Mar-18	NA	01-Apr-19	31-Mar-25



LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
62	INE115A07HB8	28-Apr-18	NA	29-Apr-19	28-Apr-20
63	INE115A07HG7	29-May-18	NA	29-May-19	29-May-25
64	INE115A07HH5	04-Jun-18	NA	04-Jun-19	4-Jun-25
65	INE115A07HI3	18-Jun-18	NA	17-Dec-18	17-Dec-18
66	INE115A07HK9	26-Jun-18	NA	26-Jun-19	26-Jun-19
67	INE115A07HM5	06-Jul-18	NA	6-Dec-18	6-Dec-18
68	INE115A07HN3	06-Jul-18	NA	8-Feb-19	8-Feb-19
69	INE115A07HO1	13-Jul-18	NA	13-Jun-19	13-Jun-19
70	INE115A07HP8	20-Jul-18	NA	20-Jul-19	18-Jul-25
71	INE115A07HQ6	23-Jul-18	NA	22-Jul-19	22-Jul-20
72	INE115A07HR4	30-Jul-18	NA	29-Jul-19	29-Jul-20
73	INE115A07HS2	30-Jul-18	NA	29-Jul-19	26-Aug-20
74	INE115A07HT0	03-Aug-18	NA	03-Aug-19	1-Aug-25
75	INE115A07HU8	17-Aug-18	NA	17-Aug-19	14-Aug-25
76	INE115A07HV6	24-Aug-18	NA	24-Aug-19	24-Sep-20
77	INE115A07HW4	31-Aug-18	NA	31-Aug-19	29-Aug-25
78	INE115A07HX2	31-Aug-18	NA	31-Aug-19	29-Aug-25
79	INE115A07HZ7	15-Sep-18	NA	16-Sep-19	15-Sep-20
80	INE115A07IA8	29-Sep-18	NA	30-Sep-19	29-Sep-20
81	INE115A07IB6	09-Oct-17	NA	08-Oct-18	8-Oct-18
82	INE115A07IC4	09-Oct-17	NA	08-Oct-18	8-Oct-25
83	INE115A07ID2	19-Oct-17	NA	19-Oct-18	18-Oct-19
84	INE115A07IE0	23-Oct-17	NA	23-Oct-18	23-Oct-20
85	INE115A07IF7	23-Oct-17	NA	23-Oct-18	23-Oct-25
86	INE115A07IG5	30-Oct-17	NA	30-Apr-19	30-Apr-19
87	INE115A07IH3	13-Nov-17	NA	13-Nov-18	13-Nov-25
88	INE115A07IK7	27-Nov-17	NA	27-Nov-18	27-Feb-19
89	INE115A07IM3	08-Dec-17	NA	08-Dec-18	28-Feb-19
90	INE115A07IN1	14-Dec-17	NA	14-Dec-18	12-Dec-25
91	INE115A07IO9	05-Jan-18	NA	05-Jan-19	5-Jan-21
92	INE115A07IP6	05-Jan-18	NA	05-Jan-19	5-Jan-21
93	INE115A07IQ4	19-Jan-18	NA	19-Jan-19	19-Jan-23



LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
94	INE115A07IR2	29-Jan-18	NA	28-Jan-19	28-Jan-26
95	INE115A07IS0	02-Feb-18	NA	02-Feb-19	2-Feb-26
96	INE115A07IT8	08-Feb-18	NA	08-Feb-19	8-Feb-24
97	INE115A07IU6	19-Feb-18	NA	18-Feb-19	17-May-19
98	INE115A07IV4	NA	NA	NA	18-Feb-19
99	INE115A07IW2	26-Feb-18	NA	26-Feb-19	26-Feb-26
100	INE115A07IX0	03-Mar-18	NA	04-Mar-19	3-Mar-26
101	INE115A07IY8	08-Mar-18	NA	08-Mar-19	8-Mar-21
102	INE115A07IZ5	08-Mar-18	NA	08-Mar-19	5-Apr-19
103	INE115A07JB4	14-Mar-18	NA	14-Mar-19	12-Feb-21
104	INE115A07JC2	21-Mar-18	NA	21-Mar-19	21-Dec-20
105	INE115A07JF5	28-Mar-18	NA	28-Mar-19	26-Feb-21
106	INE115A07JG3	28-Mar-18	NA	28-Mar-19	28-Dec-20
107	INE115A07JH1	NA	NA	NA	9-Apr-19
108	INE115A07JI9	27-Apr-18	NA	29-Apr-19	27-Apr-26
109	INE115A07JJ7	02-May-18	NA	02-May-19	3-Oct-19
110	INE115A07JK5	10-May-18	NA	10-May-19	10-May-21
111	INE115A07JL3	14-May-18	NA	13-May-19	13-Jun-19
112	INE115A07JM1	23-May-18	NA	23-May-19	22-May-26
113	INE115A07JN9	23-May-18	NA	23-May-19	21-May-21
114	INE115A07JO7	11-Jun-18	NA	10-Jun-19	9-Jun-23
115	INE115A07JP4	11-Jun-18	NA	10-Jun-19	10-Jun-26
116	INE115A07JQ2	15-Jun-18	NA	15-Jun-19	15-Jun-26
117	INE115A07JS8	29-Jun-18	NA	29-Jun-19	29-Jun-26
118	INE115A07JT6	29-Jun-18	NA	29-Jun-19	29-Jun-26
119	INE115A07JU4	30-Jun-18	NA	01-Jul-19	14-Feb-20
120	INE115A07JV2	07-Jul-18	NA	08-Jul-19	7-Jul-20
121	INE115A07JW0	12-Jul-18	NA	12-Jul-19	10-Jul-26
122	INE115A07JY6	16-Jul-18	NA	15-Jul-19	15-Jul-21
123	INE115A07KB2	27-Jul-18	NA	29-Jul-19	27-Jul-21

LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
124	INE115A07KC0	19-Feb-18	NA	18-Feb-19	18-Feb-20
125	INE115A07KD8	18-Dec-17	NA	18-Dec-18	18-Dec-19
126	INE115A07KE6	18-Aug-18	NA	19-Aug-19	18-Aug-26
127	INE115A07KF3	31-Aug-18	NA	31-Aug-19	12-Dec-19
128	INE115A07KH9	15-May-18	NA	15-May-19	15-May-20
129	INE115A07KG1	31-Aug-18	NA	31-Aug-19	11-Feb-20
130	INE115A07KI7	19-Jun-18	NA	19-Jun-19	19-Jun-20
131	INE115A07KJ5	19-Sep-18	NA	19-Sep-19	19-Sep-23
132	INE115A07KK3	19-Sep-18	NA	19-Sep-19	19-Oct-21
133	INE115A07KL1	26-Apr-18	NA	26-Apr-19	27-Apr-20
134	INE115A07KM9	26-Sep-18	NA	26-Sep-19	25-Sep-26
135	INE115A07KN7	29-Sep-18	NA	30-Sep-19	27-Aug-21
136	INE115A07KO5	07-Oct-17	NA	08-Oct-18	7-Oct-20
137	INE115A07KQ0	16-Oct-17	NA	15-Oct-18	14-Oct-21
138	INE115A07KR8	21-Oct-17	NA	22-Oct-18	21-Oct-21
139	INE115A07KS6	25-Oct-17	NA	25-Oct-18	23-Oct-26
140	INE115A07KT4	17-Nov-17	NA	17-Nov-18	11-Jun-20
141	INE115A07KU2	21-Nov-17	NA	21-Nov-18	21-May-19
142	INE115A07KV0	27-Nov-17	NA	26-Nov-18	24-Apr-20
143	INE115A07KY4	16-Dec-17	NA	17-Dec-18	16-Dec-26
144	INE115A07KZ1	25-Dec-17	NA	24-Dec-18	22-Dec-23
145	INE115A07LB0	11-Jan-18	NA	11-Jan-19	11-May-20
146	INE115A07LC8	15-Jan-18	NA	14-Jan-19	13-Jan-22
147	INE115A07LD6	31-Jan-18	NA	31-Jan-19	28-Feb-20
148	INE115A07LF1	17-Feb-18	NA	17-Feb-19	17-Nov-20
149	INE115A07LG9	20-Nov-17	NA	20-Nov-18	20-Nov-18
150	INE115A07LH7	10-May-18	NA	10-May-19	10-May-19
151	INE115A07LI5	16-Mar-18	NA	16-Mar-19	17-Mar-20
152	INE115A07LJ3	16-Mar-18	NA	16-Mar-19	18-Mar-20
153	INE115A07LK1	16-Mar-18	NA	16-Mar-19	19-Mar-20



LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
154	INE115A07LL9	23-Mar-18	NA	23-Mar-19	21-Feb-20
155	INE115A07LM7	24-Mar-18	NA	24-Mar-19	24-Mar-22
156	INE115A07LN5	24-Jun-18	NA	24-Jun-19	24-Jun-20
157	INE115A07LO3	27-Mar-18	NA	27-Mar-19	26-Mar-27
158	INE115A07LP0	21-Dec-17	NA	21-Dec-18	21-Dec-18
159	INE115A07LQ8	03-May-18	NA	03-May-19	3-May-22
160	INE115A07LR6	08-May-18	NA	08-May-19	5-Jun-20
161	INE115A07LS4	08-May-18	NA	08-May-19	8-May-24
162	INE115A07LT2	16-May-18	NA	16-May-19	22-May-20
163	INE115A07LU0	17-May-18	NA	17-May-19	17-May-27
164	INE115A07LV8	12-Jul-18	NA	12-Jul-19	12-Jul-19
165	INE115A07LW6	23-May-18	NA	23-May-19	23-May-22
166	INE115A07LX4	29-Jul-18	NA	29-Jul-19	29-Jul-21
167	INE115A07LZ9	12-Jun-18	NA	12-Jun-19	10-Jun-22
168	INE115A07MA0	14-Jun-18	NA	14-Jun-19	14-Aug-20
169	INE115A07MB8	14-Jun-18	NA	14-Jun-19	18-Aug-20
170	INE115A07MC6	14-Jun-18	NA	14-Jun-19	14-Jun-27
171	INE115A07ME2	30-Jun-18	NA	30-Jun-19	13-Jul-20
172	INE115A07MG7	21-Jul-18	NA	21-Jul-19	15-Jul-22
173	INE115A07MH5	19-Jun-18	NA	19-Jun-19	19-Jun-19
174	INE115A07MJ1	30-Aug-18	NA	30-Aug-19	30-Aug-22
175	INE115A07MK9	23-Apr-18	NA	23-Apr-19	23-Apr-19
176	INE115A07ML7	07-Sep-18	NA	07-Sep-19	6-Sep-24
177	INE115A07MM5	15-Nov-17	NA	15-Nov-18	15-Nov-18
178	INE115A07MN3	23-Oct-17	NA	15-Oct-18	15-Oct-18
179	INE115A07MO1	NA	NA	17-Oct-18	17-Oct-22
180	INE115A07MP8	12-Feb-18	NA	12-Feb-19	12-Feb-19
181	INE115A07MQ6	NA	NA	23-Nov-18	23-Nov-27
182	INE115A07MR4	18-Feb-18	NA	18-Feb-19	18-Feb-21



LIC Housing Finance Ltd.

Statement of previous due date & next due date for the payment of interest and repayment of principal of Non- Convertible Debenture and other debt securities as on 30.09.2018

S No.	*ISIN No.*	*Previous due date for payment of interest*	*Previous due date for payment of principal*	*Next due date for the payment of interest*	*Next due date for the payment of principal*
183	INE115A07MS2	NA	NA	18-Dec-18	16-Dec-22
184	INE115A07MT0	NA	NA	12-Jan-19	28-Jan-21
185	INE115A07MU8	NA	NA	22-Jan-19	22-Jan-28
186	INE115A07MV6	NA	NA	NA	23-Jan-20
187	INE115A07MW4	NA	NA	29-Jan-19	29-Jan-28
188	INE115A07MX2	NA	NA	NA	25-Mar-21
189	INE115A07MY0	28-Mar-18	NA	28-Mar-19	28-Mar-19
190	INE115A07MZ7	15-May-18	NA	15-May-19	15-May-19
191	INE115A07NA8	NA	NA	22-Nov-18	22-Nov-19
192	INE115A07NB6	NA	NA	NA	25-Feb-20
193	INE115A07NC4	28-Aug-18	NA	28-Aug-19	28-Aug-19
194	INE115A08336	15-Sep-18	NA	15-Sep-19	15-Sep-20
195	INE115A08328	31-Mar-18	NA	31-Mar-19	31-Mar-25
196	INE115A08344	26-Oct-17	NA	26-Oct-18	26-Oct-25
197	INE115A08351	29-Nov-17	NA	29-Nov-18	29-Nov-25

The Interest and Principal that were due in respect of the above mentioned non convertible debentures and other debt securities have been paid.

VINAY SAH

Managing Director & CEO

LIC HOUSING FINANCE LTD. CORPORATE OFFICE MUMBAI