

Ref No.: EW/Sec/2016/31

April 29, 2016

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

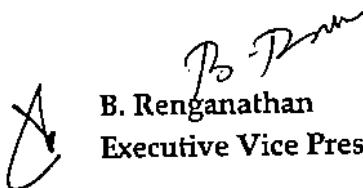
Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited has assigned the rating of '[ICRA]A1+' (ICRA A one plus) to the proposed Short Term Debt Programme of Rs. 3,000 Crores of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited



B. Renganathan
Executive Vice President & Company Secretary