



**Dhampur Sugar Mills Limited**

241, Okhla Industrial Estate, Phase III  
New Delhi - 110 020, India  
Tel: +91-11-3065 9400, 4161 2456  
Tele Fax: +91-11-2693 5697  
E-mail: corporateoffice@dhampur.com  
Website: www.dhampur.com

**FAX / COURIER**

**Fax No. 022-26598237/38**

**28.09.2015**

**Mr Suprabhat Lala  
Asst. Vice President  
National Stock Exchange of India Ltd.  
Exchange plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051**

Dear Sir,

**Ref: Allotment of 15,00,000 (Fifteen Lacs) Equity Shares on conversion of Equity Warrants issued on Preferential Basis in accordance with the provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009**

This is to inform that that Finance Sub Committee of the Directors in its meeting held on 28<sup>th</sup> September, 2015 have allotted 15,00,000 Equity Shares to Mr. Gaurav Goel (7,50,000 Equity Shares) and Mr. Gautam Goel (7,50,000 Equity Shares) consequent upon exercise of conversion option of Equity Warrants @ Rs. 33 per equity shares by the aforesaid Equity Warrant holders, issued and allotted in terms of shareholders meeting held on 26<sup>th</sup> March, 2014 under Chapter VII of SEBI (ICDR) Regulations, 2009.

Kindly take the information on record.

**For Dhampur Sugar Mills Limited**

  
**Arhant Jain  
Executive President (Finance) & Company Secretary  
M.No : 5124  
Add: Dhampur Sugar Mills Compound, Dhampur,  
Bijnor, 246761, Uttar Pradesh**

