LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5893
www.Larsentoubro.com

September 28, 2015

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Filing of the Draft Red Herring Prospectus dated 28th September, 2015 by Larsen & Toubro Infotech Limited with SEBI

This is to inform you that Larsen & Toubro Infotech Limited, a subsidiary of Larsen & Toubro Limited, has filed its draft red herring prospectus with the Securities and Exchange Board of India ("**SEBI**") on September 28, 2015 in order to undertake an initial public offering of its Equity Shares (the "**Issue**"). The Issue comprises of an offer for sale of up to 1,75,00,000 Equity Shares of the face value ₹ 1 each by Larsen & Toubro Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,
for LARSEN & TOUBRO LIMITED

N. HARIHARAN
EXECUTIVE VICE PRESIDENT &
COMPANY SECRETARY
(ACS 3471)

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DNV
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RvA C 024
DNV Certification B.V., The Netherlands

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