

Ref No.: EW/Sec/2016/29

April 28, 2016

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.: Symbol - EDELWEISS

Sub: Rating from CRISIL Limited

This is to inform you that CRISIL Limited has assigned the rating of 'CRISIL A1+' (CRISIL A one plus) to the proposed Short Term Debt Issue of Rs. 30 billion of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary