CIN No: L31909TG1988PLC008652

MIC Electronics Limited

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ISO 9001:2008 ISO 14001:2004 Certified Company

Saturday, August 22, 2015

To
The Secretary
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051.

Dear Sir / Madam,

Sub : Outcome of Extraordinary General Meeting held 22nd August 2015.

We wish to inform you that the Extraordinary General Meeting has just been concluded and considered as follows.

1. Consent of the shareholders has been obtained for Increasing of Authorised Share Capital of the company from 40 Crores to 50 Crores (i.e increasing by 10 Crores of Authorised Share Capital divided into 5 Crores equity shares, Face Value of Rs.2/-).

2. On Preferential Allotment of 20 Million Equity Shares Management has brought to the notice of members that the proposed investors informed to the company prior to EGM that they would be requiring more time for the investment. Hence the resolution on this item was not moved.

3. Consent of the shareholders has been obtained for 33 Million Preferential Convertible Equity Share Warrants to the follwing:

S. No.	Name of the Applicant	No. of Warrants
1	Leyard (Hong Kong) Co. Limited	3,00,00,000
2	Shri Puja Kamineni	30,00,000
	Total	**3,30,00,000**

M/s. Leyard (Hong Kong) Co. Limited is a wholly owned subsidiary of M/S. Leyard Optoelectric Co. Ltd., China and Ultimate beneficial owners is also M/S. Leyard Optoelectric Co. Ltd.

Thanking you,

Yours truly,

For MIC Electronics Limited

(Malleswara Durga Prasad)
CFO & CS

MIC ELECTRONICS LIMITED