

EW/Sec/2017/ 687

November 23, 2017

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Re: Allotment of Shares under Qualified Institutions Placement

This is to inform you that 54,562,488 Equity Shares of the face value of Re. 1/- each at a price of Rs. 280/- per Equity Share (including a premium of Rs. 279/- per Equity Share) ("Issue Price") aggregating to Rs. 15,277,496,640 have been allotted today under the Qualified Institutions Placement which opened on November 15, 2017 and closed on November 20, 2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited


B Renganathan
Executive Vice President & Company Secretary