Edelweiss
Ideas create, values protect

EW/Sec/2018/158

May 23, 2018

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company, at their meeting held today, inter alia:

i. Noted the resignation of M/s Price Waterhouse, Chartered Accountants LLP, the Auditors of the Company, with immediate effect (copy enclosed); and

ii. Approved the appointment of M/s. S. R. Batliboi & Co. LLP, as the Auditors of the Company, subject to the approval of shareholders.

A Brief profile of S. R. Batliboi & Co. LLP is enclosed.

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited

B. Renganathan
Executive Vice President & Company Secretary

Encl: a/a

Price Waterhouse Chartered Accountants LLP

May 22, 2018

Edelweiss Financial Services Limited
Edelweiss House
Off CST Road
Kalina
Mumbai 400098

Dear Sirs

We have been appointed as Statutory Auditors of the Company for the period of 5 financial years beginning from 2017-18 to 2021-22. Though we wish to continue our professional relationship, due to our other time bound and some compelling assignments, it will not be possible for us to continue with the assignment. Accordingly, we tender our resignation.

We thank you, your executives and staff for the valued co-operation extended and do look forward to have professional relationships with your company at an opportune time in future.

Thanking you once again, we remain

Yours faithfully

Russell I Parera
Partner

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West) Mumbai - 400 028
T: +91 (22) 66691500, F: +91 (22) 66547804 / 07

Registered office and Head office: Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Brief profile of S.R.Batliboi & Co. LLP

S.R. Batliboi & Co. LLP (Firm Registration No. : 301003E/E300005), ("the Audit Firm"), is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. The Audit Firm was established in the year 1949 and is a limited liability partnership firm (LLP) incorporated in India. Its Registered Office is at 22, Camac Street, Kolkata and has 13 branch offices in various cities in India. The Audit Firm has valid Peer Review certificate and is part of S.R. Batliboi & Affiliates network of firms. The Audit Firm is primarily engaged in providing audit and assurance services to its clients.

The S.R Batliboi & Affiliates network of firms includes:

- S.R. Batliboi & Co LLP
- S.R. Batliboi & Associates LLP
- S R B C & CO LLP
- S.V. Ghatalia & Associates LLP

The S.R Batliboi & Affiliates network firms have 81 partners and over 3300 professionals and support staff.