

EW/Sec/2017/681

November 20, 2017

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS
Sub: Meeting of Fund Raising Committee

This is to inform you that in respect of the Qualified Institutions Placement of Equity Shares of face value of ₹ 1 each of the Company (QIP Issue), the Fund Raising Committee of the Company at its meeting held today, *inter alia*, approved:

- i. the Closure of QIP Issue today i.e. November 20, 2017, which opened on November 15, 2017;
- ii. the Issue Price of Rs. 280/- per Equity Share, which is at a discount of 1.80% (i.e. Rs. 5.14/- per Equity Share), to the QIP Floor price of Rs. 285.14/- per Equity Share, determined in accordance with the pricing formula provided under Regulation 85(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (SEBI ICDR Regulation), for the 54,562,488 Equity Shares to be issued to eligible Qualified Institutional Buyers pursuant to the QIP Issue; and
- iii. the Placement Document dated November 20, 2017 in connection with the QIP Issue.

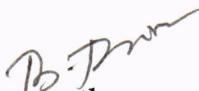
The meeting of the Committee commenced at 4.45 p.m. and concluded at 5.10 p.m.

The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited


B. Renganathan

Executive Vice President & Company Secretary

Edelweiss Financial Services Limited

Corporate Identity Number : L99999MH1995PLC094641

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