CIN No: L31909TG1988PLC008652

MIC Electronics Limited

A-4/II, Electronic Complex, Kushaiguda, Hyderabad - 500062,India
Ph: +91 40 27122222 Fax: +91 40 27133333
www.mic.in www.micelectronics.com

ISO 9001:2008 ISO 14001:2004 Certified Company

Saturday, March 18, 2017

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir / Madam

Sub : Extra-ordinary General Meeting Scheduled to be held on 20th March 2017.

With reference to the EGM Notice circulated to the shareholder as on 25th February 2017 additional information reference to Relevant Date and Ultimate beneficial owners list of shareholders as addendum to the EGM Notice

This is for your information and records, kindly take note of the same.

Thanking you,

Yours faithfully,

For MIC Electronics Limited

M S Murali Krishnan
Company Secretary

Encl : As Above

MIC ELECTRONICS LIMITED

CIN L31909TG1988PLC008652

Registered Office: A-4/II Electronic Complex, Kushaiguda, Hyderabad - 500 062

Addendum to the EGM Notice

As per SEBI Regulations for Preferential issue and any other applicable circulars in connection with issue of 4,32,93,974 Equity Shares Face Value or Rs.2/- each issued at a premium of Rs.18/- each to be allotted through conversion of Debt into Equity shares on preferential basis which is under the process of shareholders approval at Extra-ordinary General Meeting Scheduled to be held on 20th March 2017, We hereby disclose the below information:

Earlier, the Relevant Date considered was 18-02-2017 which is prior to the 30th day of 20-03-2017. We observed that 18-02-2017 is a weekend. If the relevant date falls on a Weekend/Holiday, the day preceding the Weekend/Holiday will be reckoned to be the relevant date as per the clause 71(a) of Chapter VII of SEBI (ICDR) Regulations, 2009. In this regard, the amended Relevant date to be taken as 17-Feb-17 and it will be taken note of the same in the EGM to be held on 20th March, 2017.

The revised Pricing certificate issued by Statutory Auditors as per the amended Relevant date as 17-Feb-17.

We hereby inform you the ultimate beneficiary owners of

1. Ind-Barath Power Infra Limited

S.No.	Name of the shareholders	% of Paid up Capital
1	K. Raghu Rama Krishna Raju	5.79
2	K. Bharath	19.58
3	Sriba Seabase Private Limited (Note : Sriba is also one of the allottees of said issue for beneficial owner details refer point (e) of Disclosures	33.80
4	Client Rosehill Limited	10.95
5	CVCIGP II Employee Rosehill Limited	6.13
6	Sequoia Capital India Growth Investment Holdings II	8.71
7	IFS Trustees on behalf of Bessemer Venture Partners Trust	5.41
8	Others	9.63
	Total	**100.00**

Note : Ind-Barath Power Infra Limited is one of the ultimate beneficial owner of Arkay Energy (Rameswarm) Ltd.

18/3/17

MIC ELECTRONICS LIMITED Hyd

2. Suresh Productions Private Limited

S.No.	Name of the shareholders	% of Paid up Capital
1	Sri. D.SURESH BABU	39.00
2	Smt. D.RAJESWARI	13.00
3	Sri. D.VENKATESH,	43.00
4	Smt. D.LAKSHMI SURESH	1.00
5	Smt. LAKSHMI VIJAYARAGHAVAN	4.00
	Total	**100.00**

Note : Suresh Productions Private Limited is one of the ultimate beneficial owner of SMIC360 Entertainment Solutions Pvt. Ltd.

As per the circular CIR/MIRSD/2/2013 dated 24th January, 2013 issued by Securities and Exchange Board of India with reference to Guidelines on Identification of Beneficial Ownership, we are not disclosing the ultimate beneficial owner of the other companies due to the individual holding of such companies is less than 15% of the issued capital.

Place: Hyderabad
Date :18-03-2017

for MIC Electronics Limited

(M S Murali Krishnan)
Company Secretary

MIC ELECTRONICS LIMITED Hyd