CO:MBD:2014-15: 1883

20th February, 2015

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

Please refer to our letter no. CO:MBD:2014-15 dated 4th February, 2015 informing thereby that the Board of Directors of the Bank considered and approved raising of additional equity capital by conversion of entire Perpetual Non-Cumulative Preference Shares (PNCPS) of Rs. 1617.00 crore (161,70,00,000 PNCPS of the face value of Rs. 10.00 each) held by Government of India (GOI), into equity shares to be issued and allotted to GOI on Preferential Basis, at such conversion price including premium as may be determined as per SEBI ICDR Regulations subject to approval of Shareholders and other statutory authorities as may be required. Board of Directors had also fixed Friday, 20th February, 2015 as the Relevant Date for the purpose of determining the Conversion Price as per SEBI (ICDR) Regulations, 2009. Further, an Extra-Ordinary General Meeting (EGM) of shareholders was also fixed to be held on Tuesday, 24th March, 2015 at 11:00 A.M. at Sir Sorabji Pochkhanawala Banker's Training College, Near Cooper Hospital/Reliance Energy Office, JVPD Scheme, Vile Parle (West), Mumbai – 400 056, to consider and pass the necessary Special Resolution.

Further to above, we would like to inform that Capital Raising Committee of the Board at its meeting held on even date i.e. 20th February, 2015 being the Relevant Date, has fixed the conversion price of Rs.105.09 per equity share (including premium of Rs.95.09 per equity share) determined as per Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. Total no. of shares to be offered to Government of India will be, upto 15,38,68,113 equity shares.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरिमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 22026428,66387777 • फैक्स : (91-22) 22044336