

August 12, 2016



~~The National Stock Exchange of India Ltd.,~~
The Listing Department,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Ltd.
The Department of Corporate Services,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Symbol: TCI

Scrip Code: 532349

Dear Sir/Madam,

Ref: Scheme of Arrangement between Transport Corporation of India Limited (Demerged Company) and TCI Express Limited (Resulting Company) and their respective shareholders and creditors

Sub: Declaration of Record Date

This is in continuation of our even dated letter intimating you that the Company has submitted certified true copy of the order of Hon'ble High Court sanctioning the Scheme with Registrar of Companies vide e-form on August 11, 2016. Consequently, the scheme has become effective from August 11, 2016.

Pursuant to the Scheme of Arrangement, the Resulting Company will issue and allot to the shareholders of Demerged Company, whose name is recorded in the Register of Member of Demerged Company as on Record date, one (1) Equity Share of Rs. 2/- each of Resulting Company for every two (2) Equity Share of Rs. 2/- each held by them, each fully paid up.

This is to inform you that the Record Date has been fixed as Monday, August 29, 2016 and the following shareholders of Demerged Company will be considered for the purpose of entitlement of shares of Resulting Company:

- In respect of shares held in physical form, shareholders whose name appear in Register of Member of Demerged Company as at the close of business hours on Monday, August 29, 2016; &
- In respect of shares held in electronic form, shareholders of Demerged Company whose names appear in the statements of beneficial position furnished by the Depositories as at the close of business hours on Monday, August 29, 2016.

This is for your information, record and meeting the disclosure requirements as prescribed under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For **Transport Corporation of India Limited**


Archana Pandey
Company Secretary & Compliance Officer



Transport Corporation of India Ltd.

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