

PRIME

September 14, 2015

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sirs,

Re: Hon'ble Supreme Court admits appeal of Prime Broking Company (India) Limited ("PBCIL") against SAT Order

This relates to the ongoing dispute of PBCIL with NSCCL / NSE. In order to safeguard shareholder interest, PBCIL had filed an appeal with the Hon'ble Supreme Court of India against the order passed by the Hon'ble SAT.

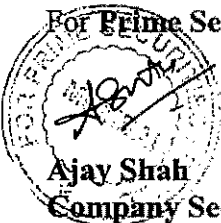
We are pleased to report that on Friday, September 11, 2015, the Hon'ble Supreme Court has admitted our appeal.

The above is for your information.

Thanking you,

Yours faithfully,

For Prime Securities Limited


Ajay Shah
Company Secretary

Prime Securities Limited
1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724

Tel : +91-22-6184 2525
Fax: +91-22-2497 0777