



RAMKRISHNA FORGINGS LIMITED

REGD. & CORPORATE OFFICE:

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CIN NO. : L74210WB1981PLC034281

Date: 12th November, 2016

To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

Ref: Symbol: RKFORGE
Sub: - Announcement

Please find attached the presentation with reference to the quarter ended 30.09.2016.

This is for the information of the exchange and the members.

Thanking you,
Yours faithfully,

For Ramkrishna Forgings Limited

Steve Seaf
Authorised Signatory

Encl: As above

WORKS

PLANT- I: PLOT NO. M-6, PHASE VI, GAMARIA, JAMSHEDPUR -832108,
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ISO 9001:2008
ISO 9001:2008
ISO 14001:2004
OHSAS 18001:2007
BUREAU VERITAS
Certification



PLANT- III & IV: PLOT NO. M-15, 16 & NS-26, PHASE VII, INDUSTRIAL AREA,
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ISO 9001:2008

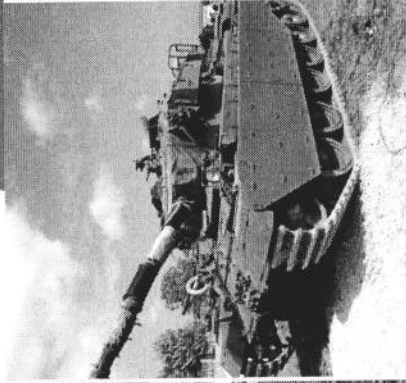
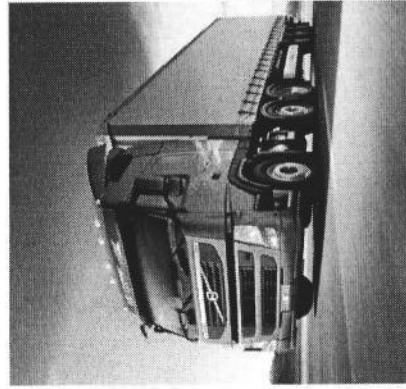
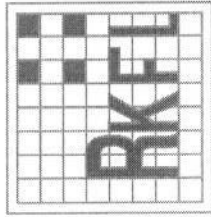
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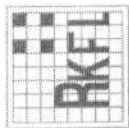
PLANT- II: 7/40, DUFFER STREET, LILUAH, HOWRAH - 711204
WEST BENGAL (INDIA)
PH: (+91 33) 2654 8062/063

PLANT- V: VILL: BALIGUMA, P.O.: KOLABERA, THANA: SARAİKELA, DIST.: SARAİKELA KHARSWAN;
JAMSHEDPUR -833220, JHARKHAND (INDIA) **PH:** (+91657) 3984900
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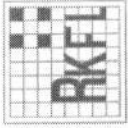
November 2016



KEY FINANCIAL PARAMETERS

RESULTS – Q2 FY 2016-17

Particulars	Q2FY17	Q1FY17	Q2FY16	% Change
Total Tonnage	15511.00	21165.00	19026.00	(18.47)
Domestic Tonnage	11203.00	15802.00	10825.00	3.49
Export Tonnage	4308.00	5363.00	8201.00	(47.47)
Total Revenue (Rs in Lakhs)	15645.26	21775.27	23632.19	(33.80)
Domestic Revenue (Excl. Excise)	10269.84	14132.23	11,289.0	(9.03)
Export Revenue	4943.75	7006.27	11594.39	(57.36)
Other operating Income	431.67	636.77	748.80	(42.35)



KEY FINANCIAL PARAMETERS

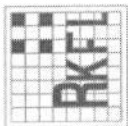
RESULTS – Q2 FY 2016-17

(Rs in lakhs)

Particulars	Q2FY17	Q1FY17	Q2FY16	% Change
EBIDTA (Excl. Other Income)	2679.25	4178.53	4831.95	(44.55)
EBDITA/Net TOI	17.13	19.19	20.45	
Interest	1703.33	1763.45	1267.65	34.37
Depreciation	1713.16	1659.62	1271.75	34.71
PBT	(635.86)	824.00	2406.37	(126.42)
PAT	(412.86)	623.00	1688.97	(124.44)

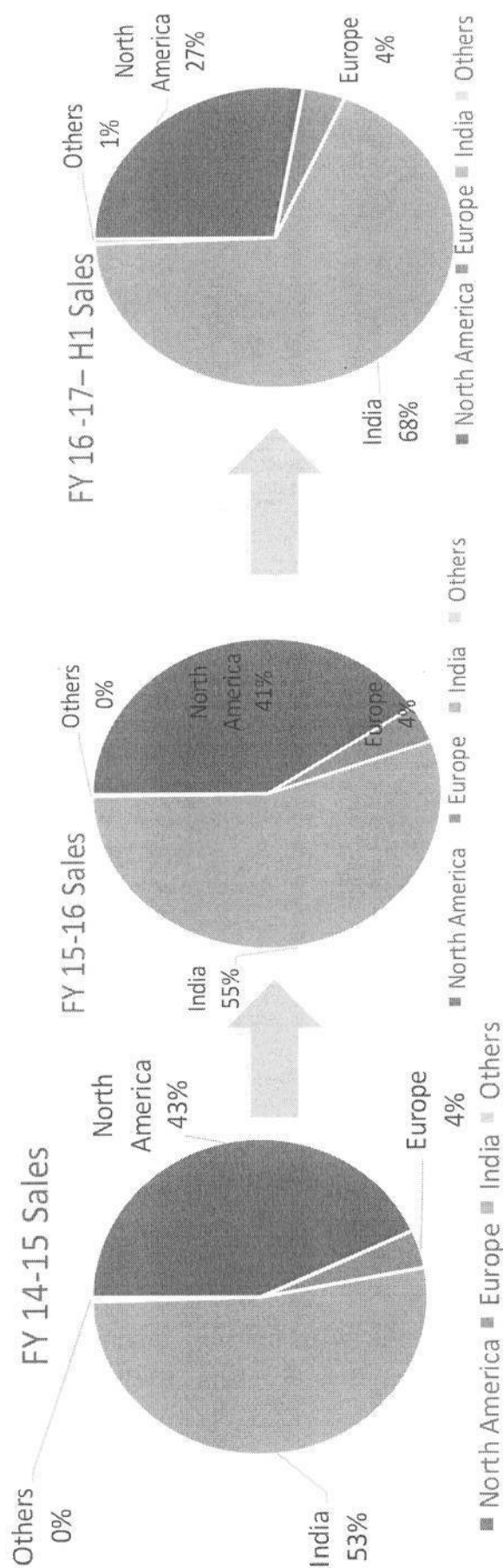
Precision Rules Production

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KEY FINANCIAL PARAMETERS

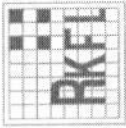
REVENUE BY GEOGRAPHY





PRODUCT DEVELOPMENT STATUS FROM PRESS FACILITY AS ON SEP 30, 2016

- Received sample approvals for 57 new items, out of which 34 items are for leading OEM's in India and 23 items towards export
- Submitted sample for approval for 57 items, out of which 19 items are for leading OEM's in India and 38 items towards export.
- Initiated development for 43 items out of which 26 items are for leading OEM's in India and 17 items are towards export.



BUSINESS UPDATE

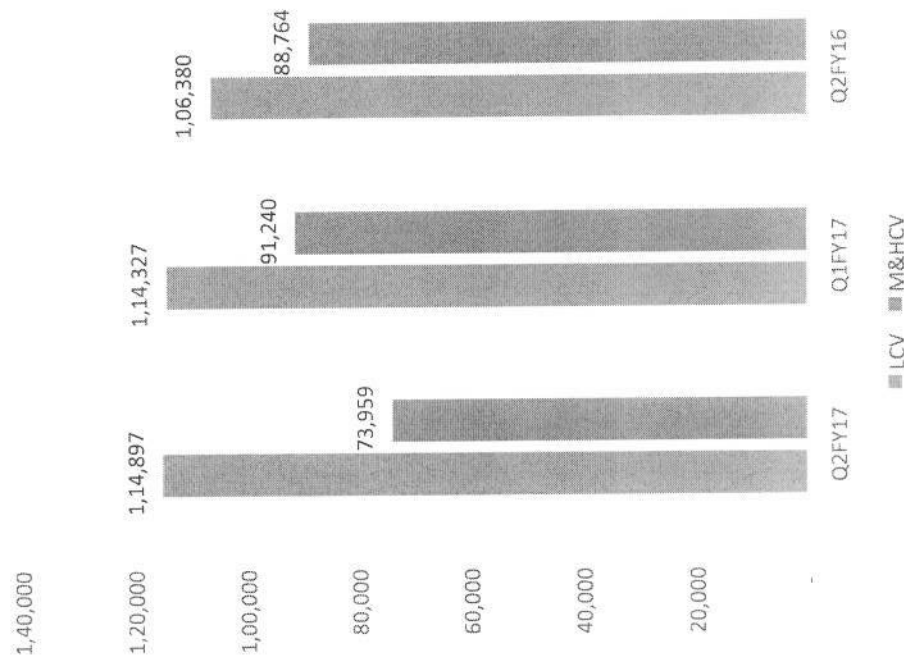
The Performance of the company deteriorated on account of a sharp decline in M & HCV segment of 18.9% in Q2 compared to Q1 of FY17 and a flattish performance of the class-8 trucks in the North American Markets.

The approvals of the samples also got delayed last quarter but we are expecting to have significant approvals by the end of Q3.

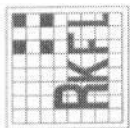
We anticipate improved market conditions for commercial vehicles on expectations of pre-buying in coming months on account of new emission standards from 1st April, 2017 coupled with improvement in industrial activity and government focus on infrastructure project.

The global markets is slowly turning positive once again and the demand for Class-8 trucks is expected to show an uptrend.

Domestic LCV & M&HCV Production

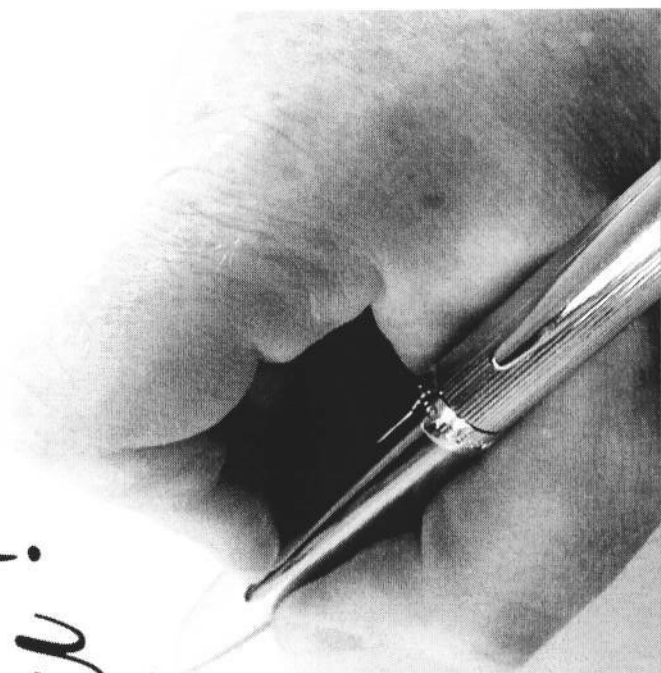


Source :Society of Indian manufacturers (SIAM)



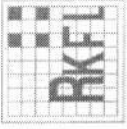
We are happy to serve you

Thank You!



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