भारतीय स्टेट बँक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

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The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date : 09.12.2013

Ref. No.: CC/S&B/MJ/2039

Dear Sir/Madam,

**Listing Agreement : Clause 36**
**SBI – Capital Raising**

In terms of Clause 36 of the Listing Agreement, we advise that the Government of India (GoI), on 09.12.2013, has accorded its approval to SBI:

(i) To raise Rs.9,576 crores of equity during the financial year 2013-14 from the market by way of Qualified Institutions Placement (QIP) as per law with the condition that the GoI holding shall not come down below 58%; and

(ii) To increase its "Issued Capital" by Rs.11,576 crores [ Rs. 2,000 crores (including premium) towards preferential allotment of equity shares in favour of GoI and Rs.9,576 crores (including premium) towards raising of equity from the market ] in accordance with Section 5(2) of SBI Act, 1955, subject to requisite approvals.

Yours faithfully,

General Manager