



March 12, 2018

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Capital Markets-Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir,

Sub: Corrigendum to Notice of Extraordinary General Meeting

Re: Stock Code: 500337 (BSE) / PRIMESECU (NSE)

Please find enclosed herewith the copy of Corrigendum to Notice of Extraordinary General Meeting scheduled to be held on March 20, 2018.

This is for your information and records.

Thanking You,

Yours faithfully,
For **Prime Securities Limited**



Ajay Shah
Company Secretary

Encl: As above

PRIME SECURITIES LIMITED

Regd. Office: 1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021
CIN: L67120MH1982PLC026724, Tel: +91-22-61842525 Fax: +91-22-24970777
Website: www.primesec.com Email: prime@primesec.com



CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

We draw the attention of the shareholders of Prime Securities Limited to the Notice dated February 15, 2018 convening an Extraordinary General Meeting ("EGM") of the Shareholders of Prime Securities Limited on Tuesday, March 20, 2018 at 10.00 a.m. at Victoria Memorial School for the Blind, 73, Tardeo Road, Opp. Film Centre, Mumbai 400034 ("Notice"). Resolution No. 2 in the Notice seeks approval of the shareholders for issue and allotment of Equity Share Warrants on a Preferential basis.

The provisions of Regulation 71(b) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 states that Relevant Date in case of preferential issue of convertible securities means, either the date thirty days prior to the date on which the meeting of the shareholders is held to consider the proposed preferential issue or a date thirty days prior to the date on which the holders of the convertible securities become entitled to apply for the equity shares. Further, explanation to the said regulation provides that where the Relevant Date falls on a weekend / holiday, the day preceding the weekend / holiday will be reckoned to be the Relevant Date. In terms of the said provisions, as the date of EGM is Tuesday, March 20, 2018, the Relevant Date shall be Friday, February 16, 2018, being the day preceding the weekend.

In view of the above, the Relevant Date which was mentioned as Sunday, February 18, 2018 in the Notice, should be read as Friday, February 16, 2018.

For Prime Securities Limited

Mumbai,
March 1, 2018

Ajay Shah
Company Secretary
(ACS-14359)

PRIME SECURITIES LIMITED

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The clause in the resolution no. 2 and the explanatory statement relating to lock-in requirements should be read as "The Warrants / Equity Shares, arising upon exercise of options under the Warrants, proposed to be allotted shall be subject to lock-in to be determined in accordance with the provision of Regulation 78(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time.

For **Prime Securities Limited**

Mumbai,
March 7, 2018

Ajay Shah
Company Secretary
(ACS-14359)