



भारत इलेक्ट्रॉनिक्स
BHARAT ELECTRONICS

भारत इलेक्ट्रॉनिक्स लिमिटेड

(भारत सरकार का उद्यम, रक्षा मंत्रालय)

पंजीकृत कार्यालय :

आउटर रिंग रोड, नागवारा, बेंगलूर - 560 045, भारत

Bharat Electronics Limited

(Govt. of India Enterprise, Ministry of Defence)

Registered Office : Outer Ring Road,

Nagavara, Bangalore - 560 045, INDIA.

CIN : L32309KA1954GOI000787

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To,

National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1,G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

No. 17565/6/SE/NSEC/SEC
11th August 2017

Dear Sir/Madam,

Sub: Intimation of Offer of equity shares of the Company by the President of India (acting through the Ministry of Defence, Government of India) to the Eligible Employees of the Company as per the approval given by the Cabinet Committee on Economic Affairs on May 13, 2015 ("Employee Offer").

This is to inform that in accordance with the approval granted by the Cabinet Committee on Economic Affairs on May 13, 2015 and the [Letter (F.No. 4/30/2017-D1PAM.11-A)] dated July 10, 2017 issued by DIPAM to the Company ("DIPAM Letter,,), the President of India (acting through the Ministry of Defence, Government of India) offers up to 55,84,069 fully paid up equity shares of the Company of the face value of Rs. 1 each to the Company's Eligible Employees at a discounted price of Rs. 142.40 per equity share (i.e. the price is at 5% discount to the cut-off price of Rs. 149.90 (Face value of Rs. 1 per share originally offered at Rs. 1,499.00 at face value of Rs. 10/- per share) discovered in the Offer for Sale of equity shares of the Company carried out by the President of India, acting through the Ministry of Defence, Government of India on February 22, 2017 and February 23, 2017) ("Employee Offer Price").

The minimum and maximum number of shares of equity shares can be applied by eligible employees is 10 and 1404 equity shares, respectively.

The offer shall remain open from August 14, 2017 (10.00 AM) to August 23, 2017 (4.00 PM) (both days inclusive).

This is for you kind information and record.

Thanking you,

Yours faithfully,

For Bharat Electronics Ltd.


S Sreenivas

Company Secretary