KOHINOOR
FOODS LIMITED

09th October, 2013

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex,
Bandra(E), Mumbai

Subject: Intimation pursuant to the Listing Agreement
Ref: Shareholder resolution passed on 22nd August, 2013 by Kohinoor Foods Limited

Dear Sir/Mam,

With reference to above this is to inform you that we have passed a Shareholder Resolution Under Section 81(1A) through postal ballot for allotment of equity shares on preferential basis to Al Dahra International Investments LLC, Abu Dhabi, pursuant to Term Sheet signed and necessary approval from both the stock exchanges has been obtained to allot shares to the investor within the stipulated time as per ICDR Regulations.

In this regard we hereby inform you that the agreement could not be finalized yet, the resolution is now time barred.

This is for your information, please.

Thanking you,

Yours truly,

For **Kohinoor Foods Limited**

Rajna Kant
Company Secretary & GM (Legal)

Encl: as above

CC to : Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

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