ADITYA BIRLA

UltraTech

10th August, 2016

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
**Scrip Code: 532538**

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
**Scrip Code: ULTRACEMCO**

Dear Sirs,

**Subject: Updates on the acquisition of identified cement plants of Jaiprakash Associates Limited and Jaypee Cement Corporation Limited**

This is further to our communication dated 4th July, 2016 notifying about the approval of the Board of Directors of the Company to the Scheme of Arrangement between Jaiprakash Associates Limited ("JAL"), Jaypee Cement Corporation Limited ("JCCL") and the Company and their respective shareholders and creditors for the acquisition of the identified cement plants of JAL and JCCL, subject to requisite approvals.

We now write to inform you that the Competition Commission of India ("CCI") has by its letter dated 8th August, 2016 informed the Company that it has approved the proposed combination under sub-section (1) of section 31 of the Competition Act, 2012. Copy of the CCI order is awaited.

The above is for your information and records, please.

Thank you.

Yours very truly,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary